

# **Webinar Session 2.5/4: Advanced Theory and Behavior of Inclined Screws**



# Keith Porter

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**-B.Eng. in Civil Engineering**

**MyTiCon Timber Connectors**  
**-Research and Development**





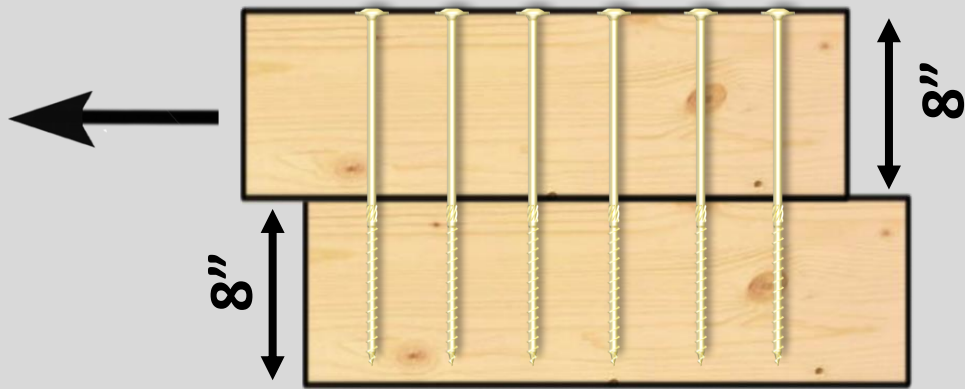
# Outline:

- **Theory of Inclined Screws**
  - Efficiency and penetration depth
- **Behavior of Inclined Screws**
  - Plastic and brittle behavior
- **Design Models**
  - Simplified Truss Model
  - Combined Loading Equation
  - Extended Johansen Theory



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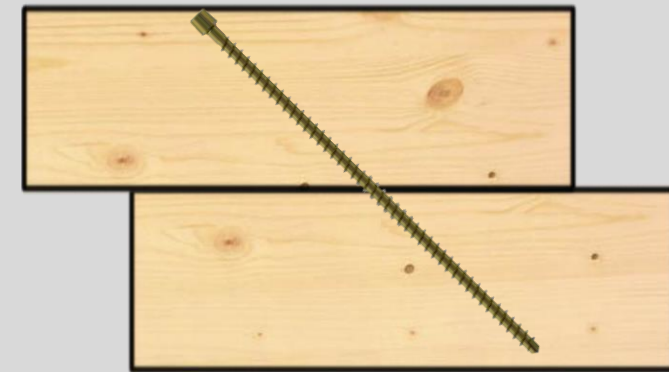
## Advanced Theory and Behavior of Inclined Screws



**QTY = 6**



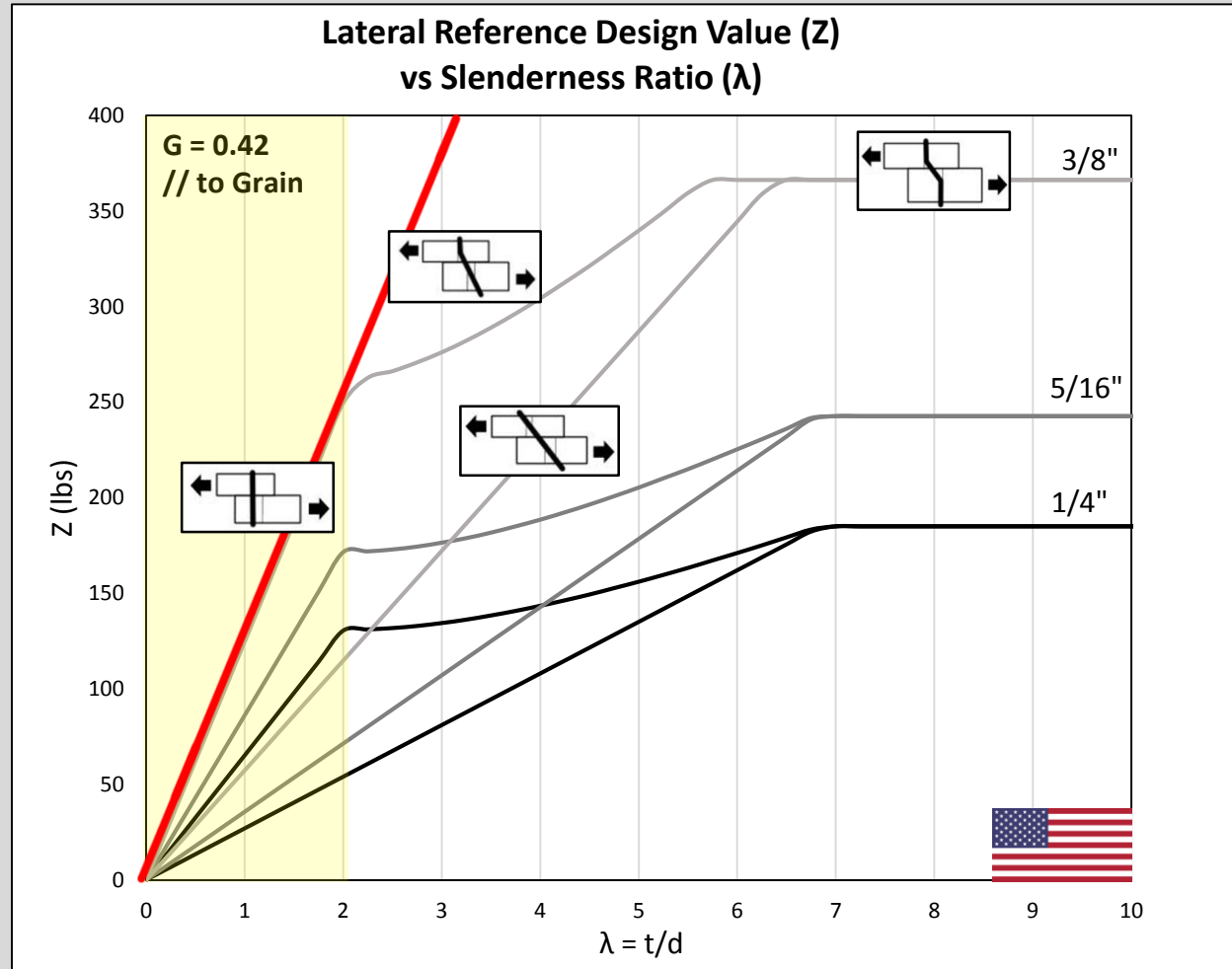
**Z = 3,000 lbs**



**QTY = 1**

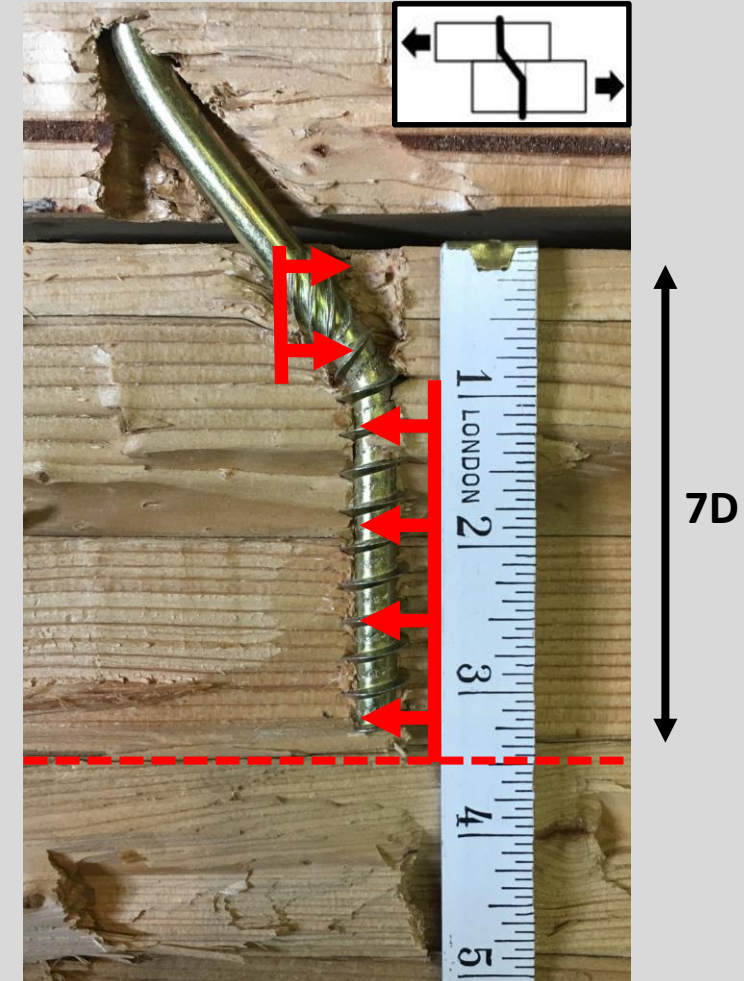
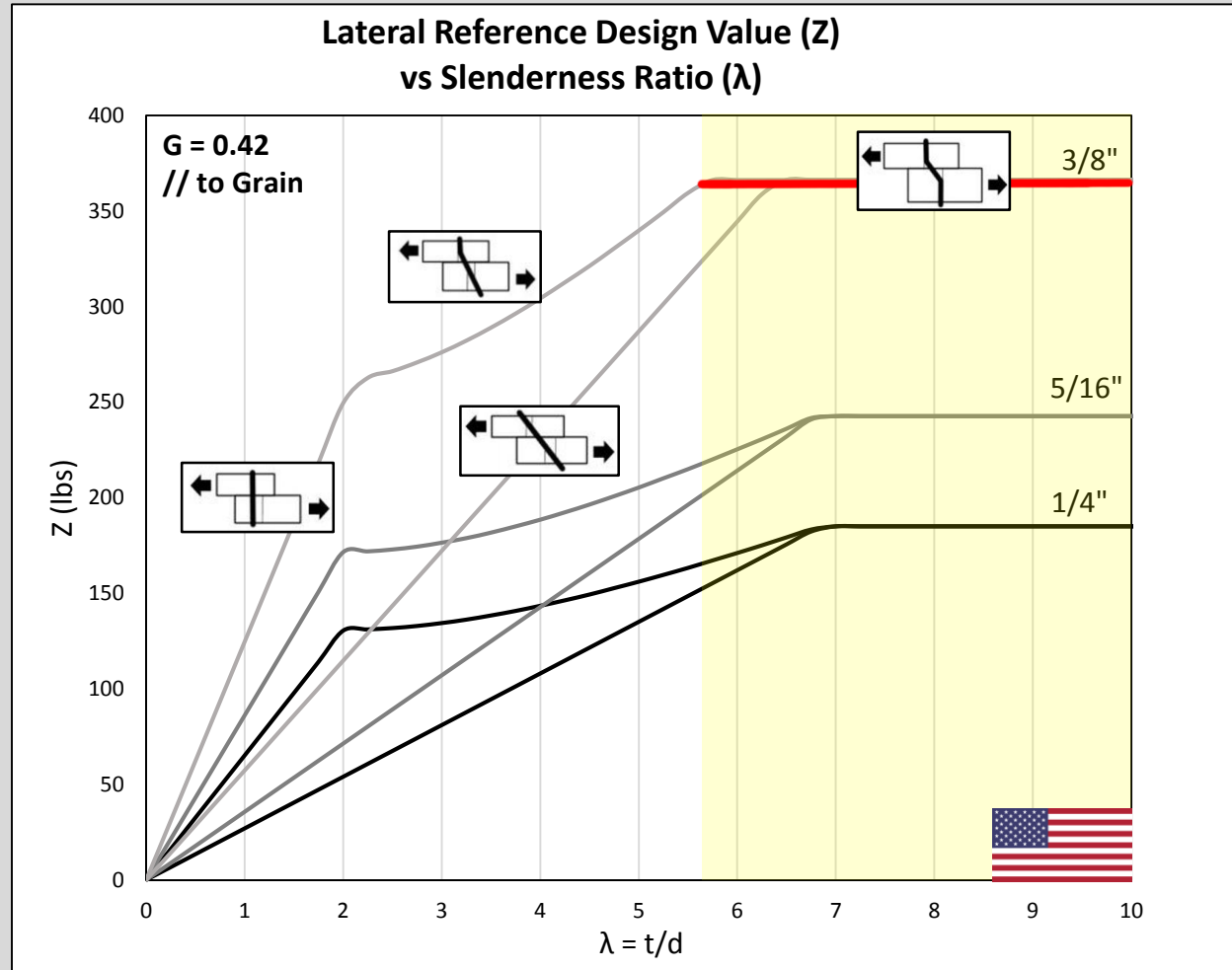
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## Advanced Theory and Behavior of Inclined Screws



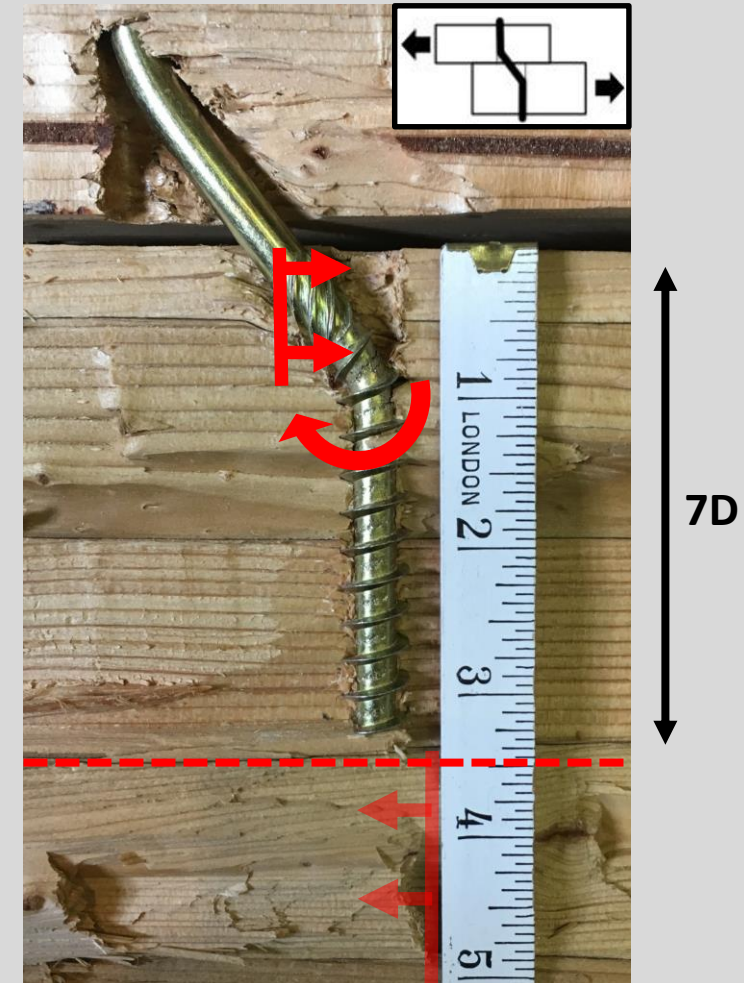
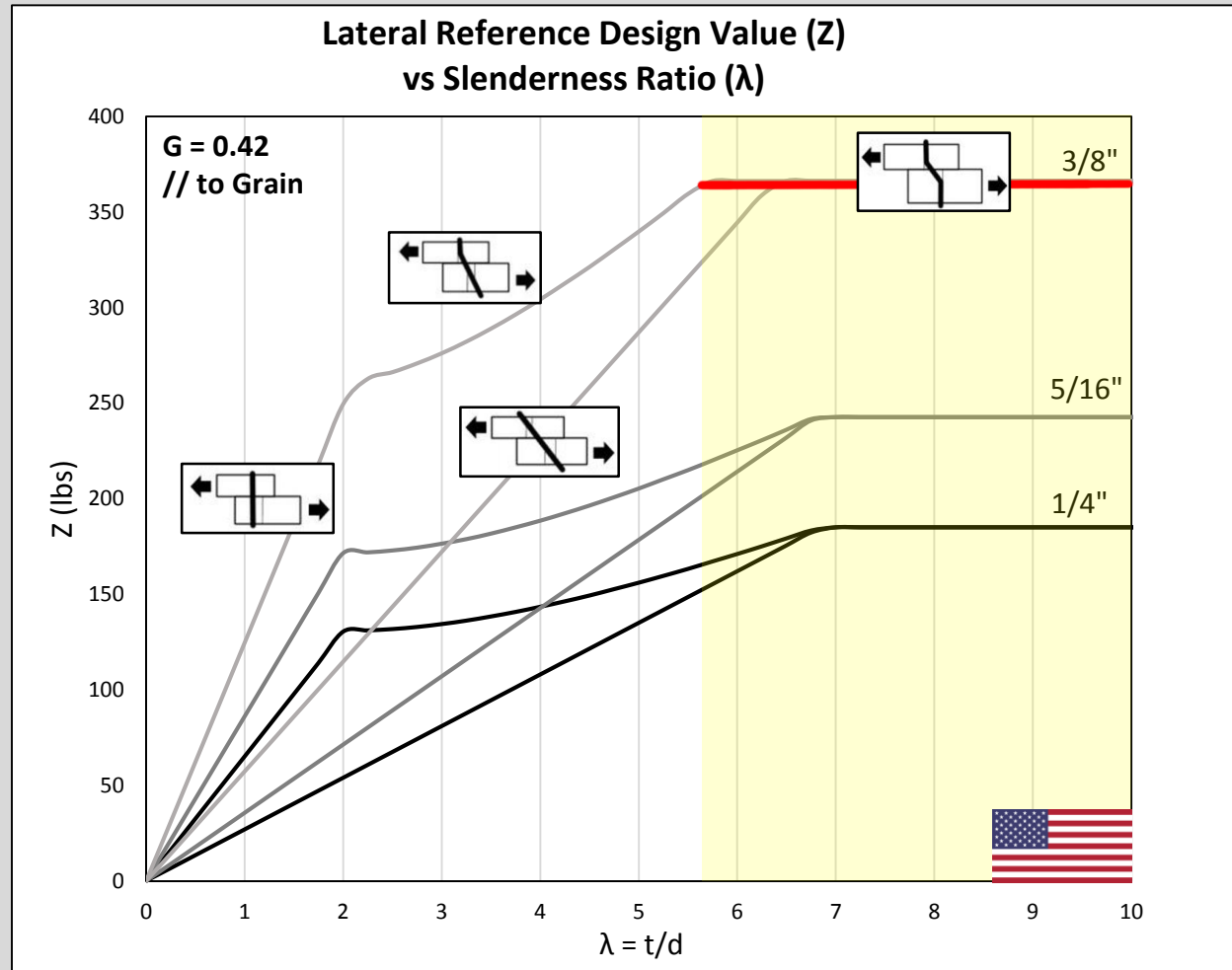
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## Advanced Theory and Behavior of Inclined Screws



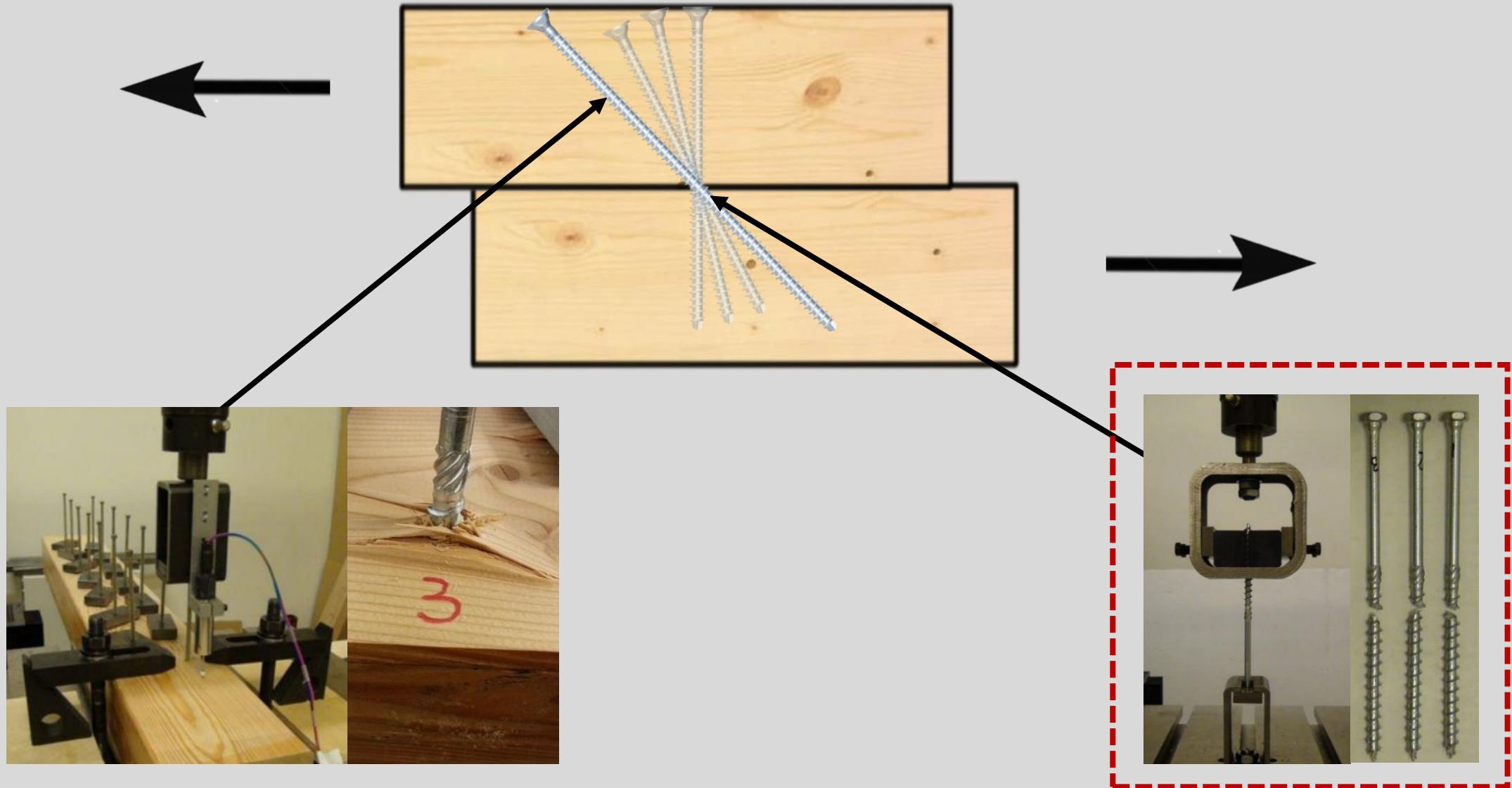
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## Advanced Theory and Behavior of Inclined Screws



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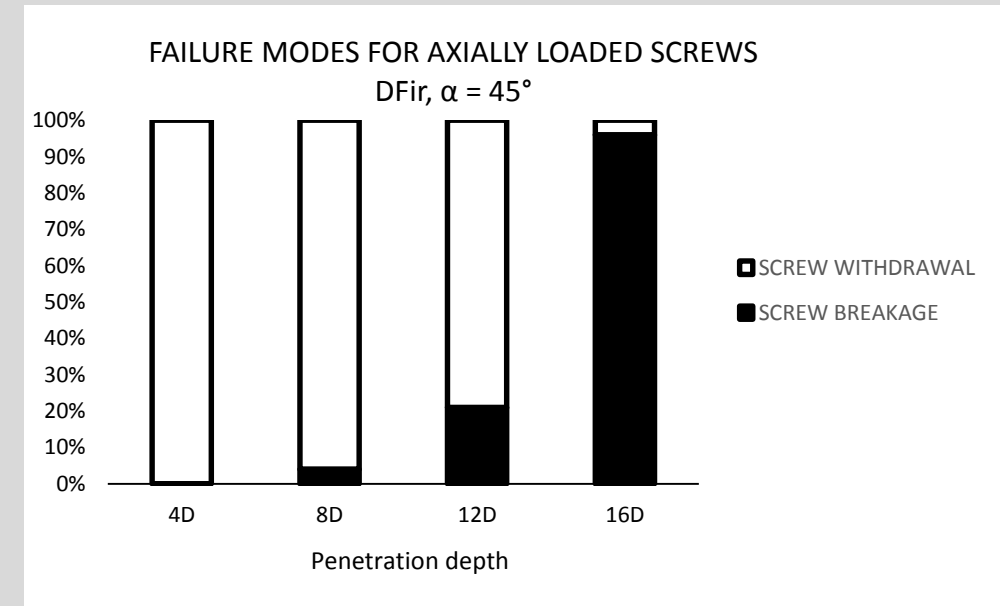
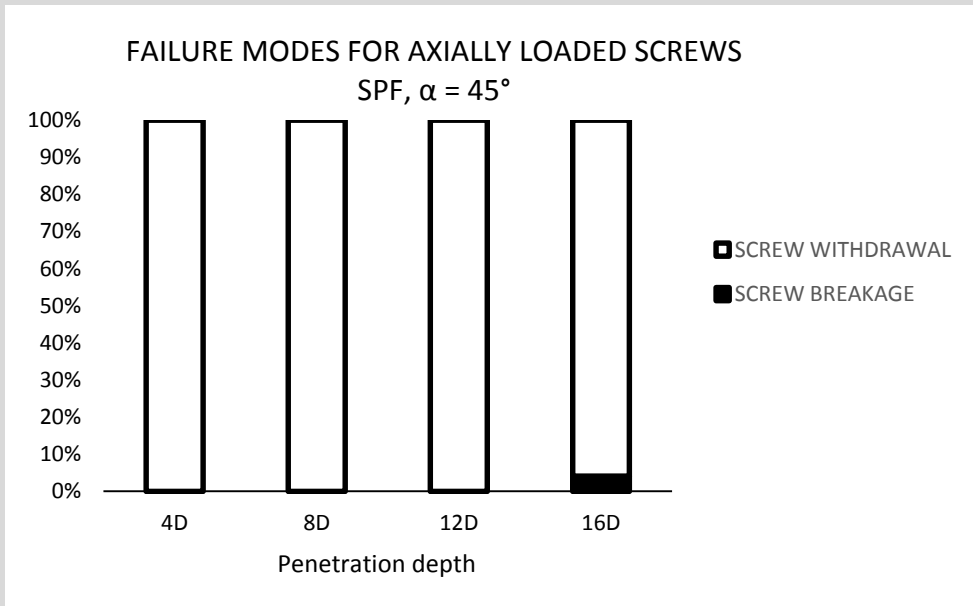
## Advanced Theory and Behavior of Inclined Screws





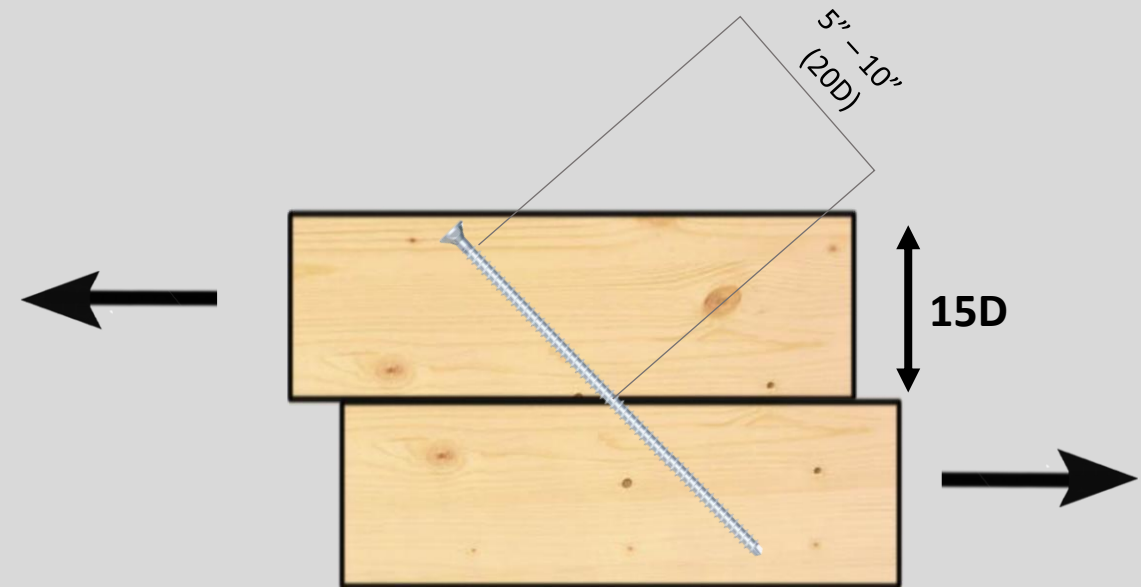
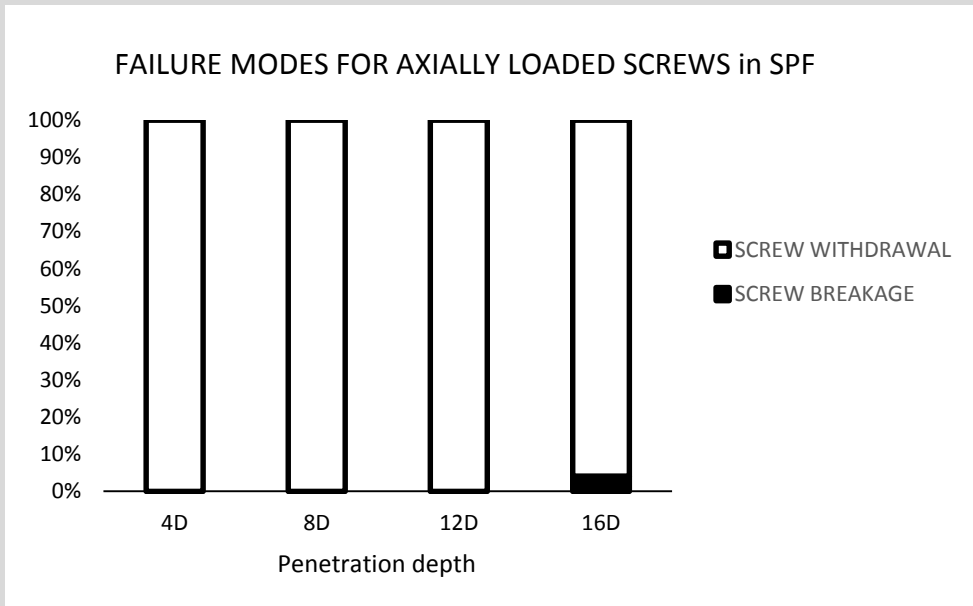
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## Advanced Theory and Behavior of Inclined Screws



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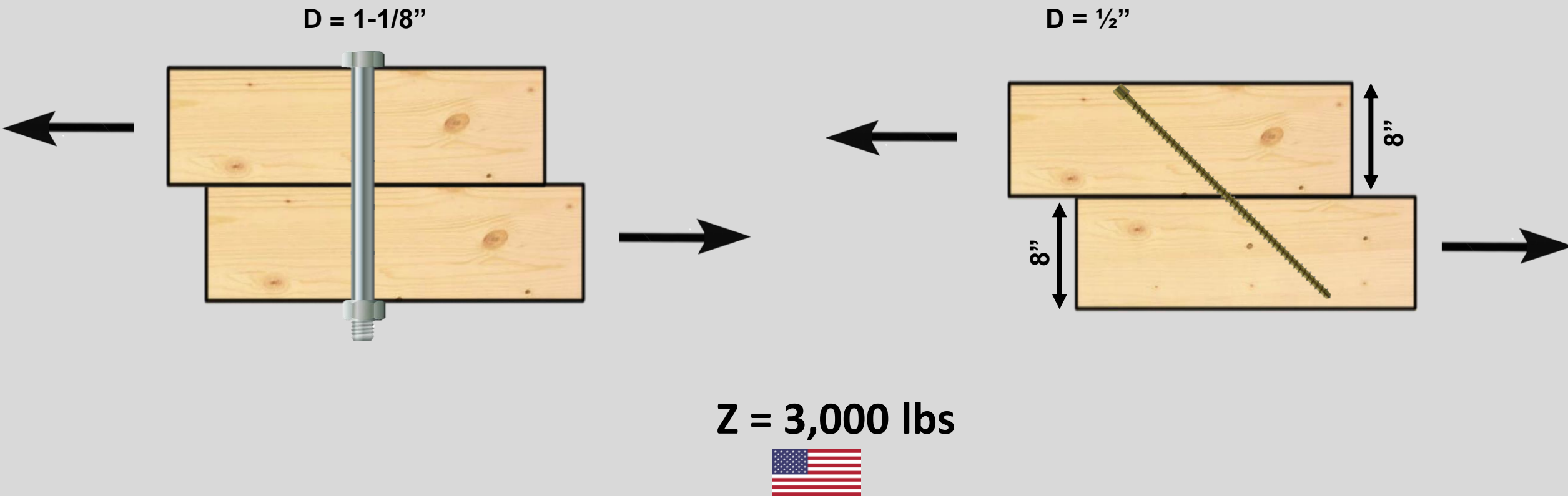
## Advanced Theory and Behavior of Inclined Screws





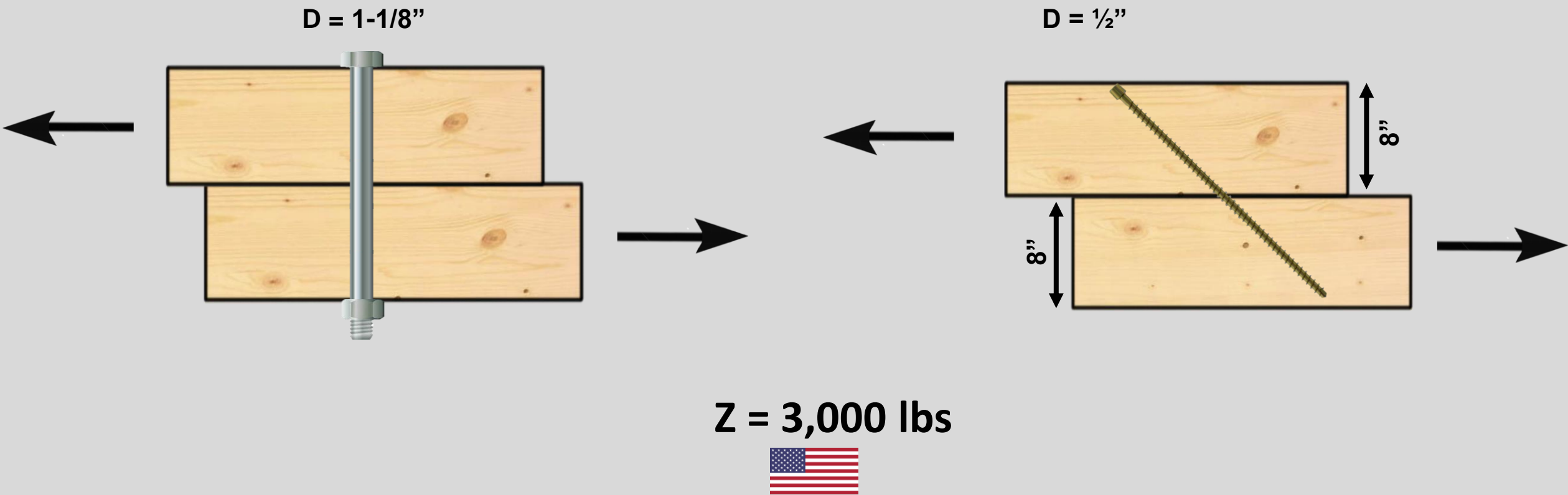
# Webinar Session 2.5

## Advanced Theory and Behavior of Inclined Screws



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## Advanced Theory and Behavior of Inclined Screws

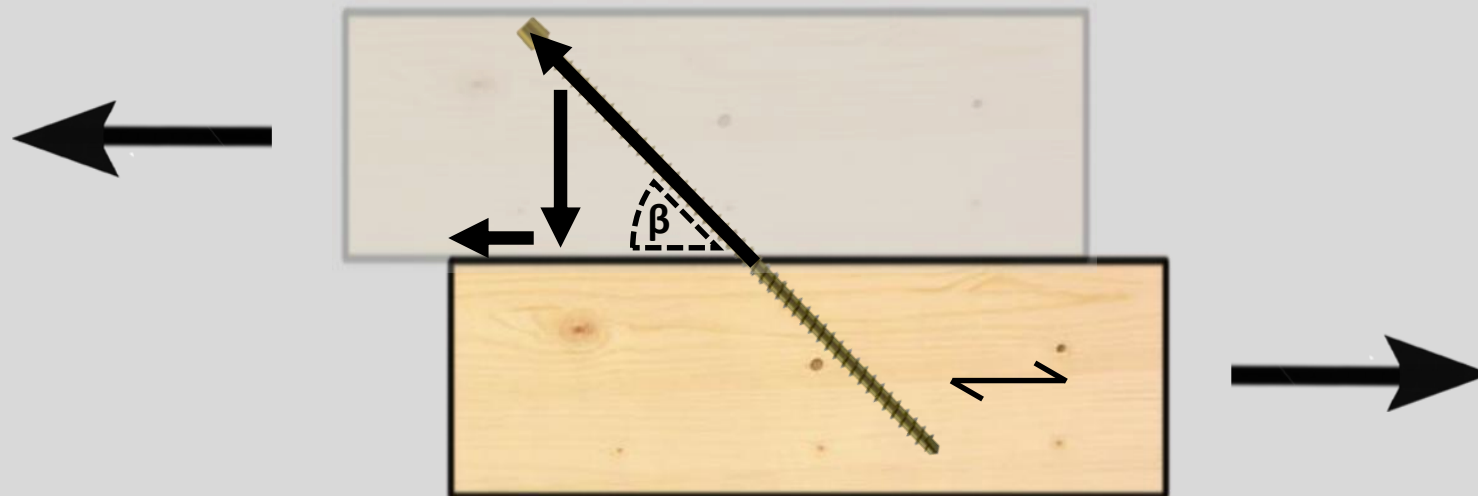
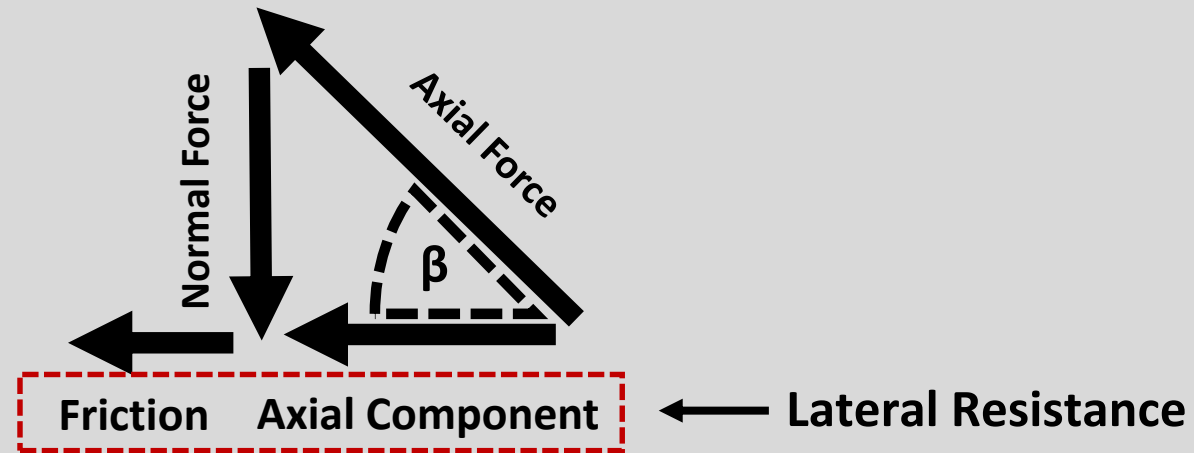




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## Advanced Theory and Behavior of Inclined Screws

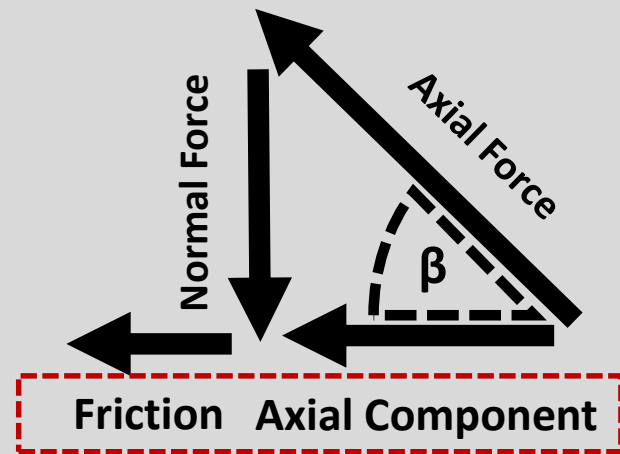
### Simplified Truss Model



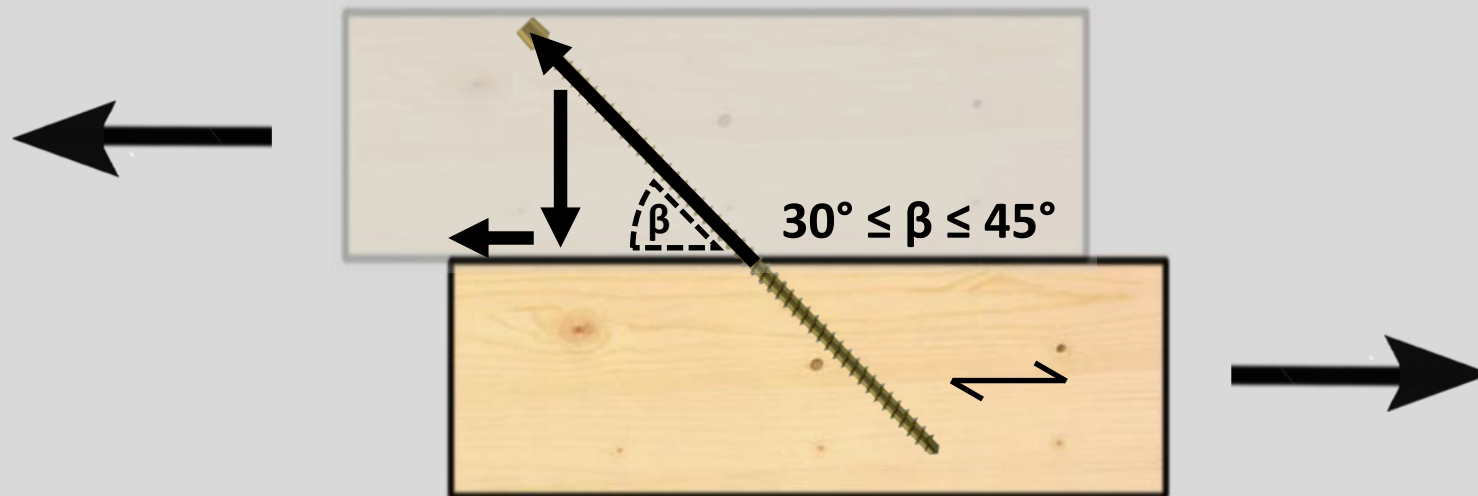
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## Advanced Theory and Behavior of Inclined Screws

### Simplified Truss Model



Lateral Resistance = 
$$\begin{cases} \min[(W_{\alpha}'p_t), (T_a)] \cdot (\cos\beta + \mu \cdot \sin\beta) \\ \min[(P_{rw}), (\varphi T)] \cdot (\cos\beta + \mu \cdot \sin\beta) \end{cases}$$



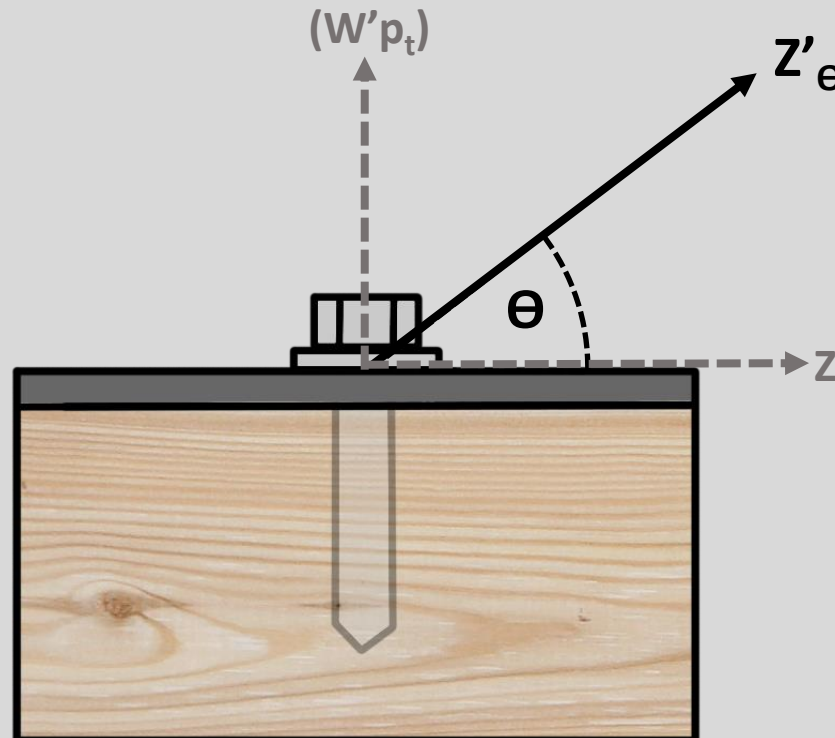


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## Advanced Theory and Behavior of Inclined Screws

### Combined Loading Equation

$$Z'_{\theta} = \frac{(W'p_t)Z'}{(W'p_t)\cos^2\theta + Z'\sin^2\theta}$$

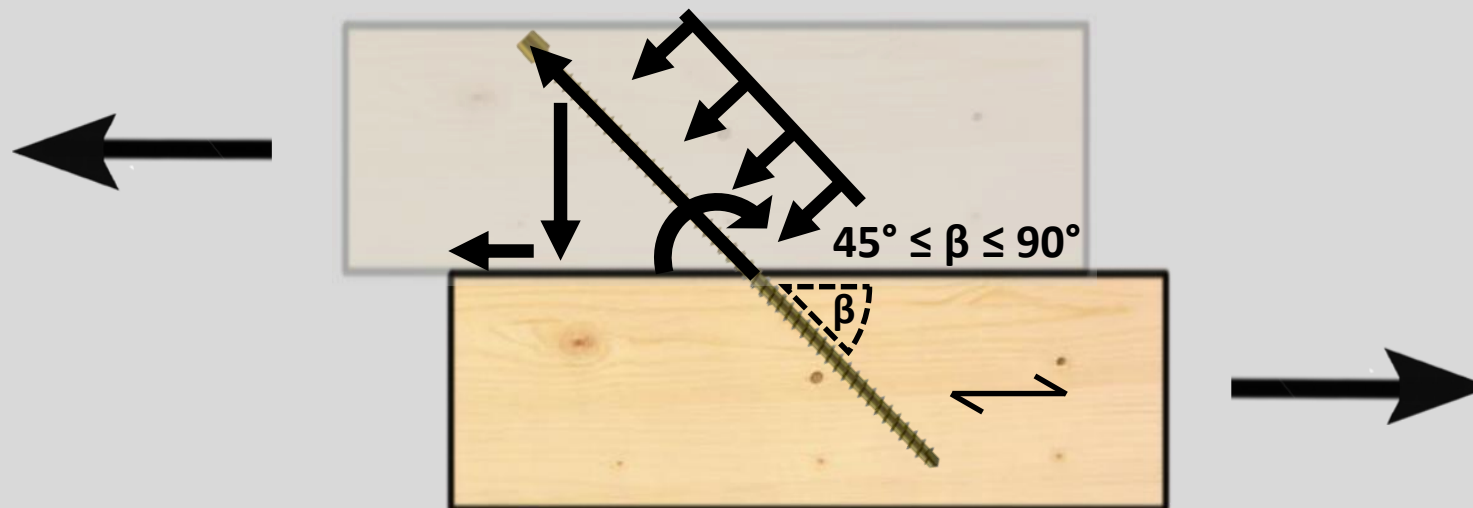


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## Advanced Theory and Behavior of Inclined Screws

### Extended Johansen Theory

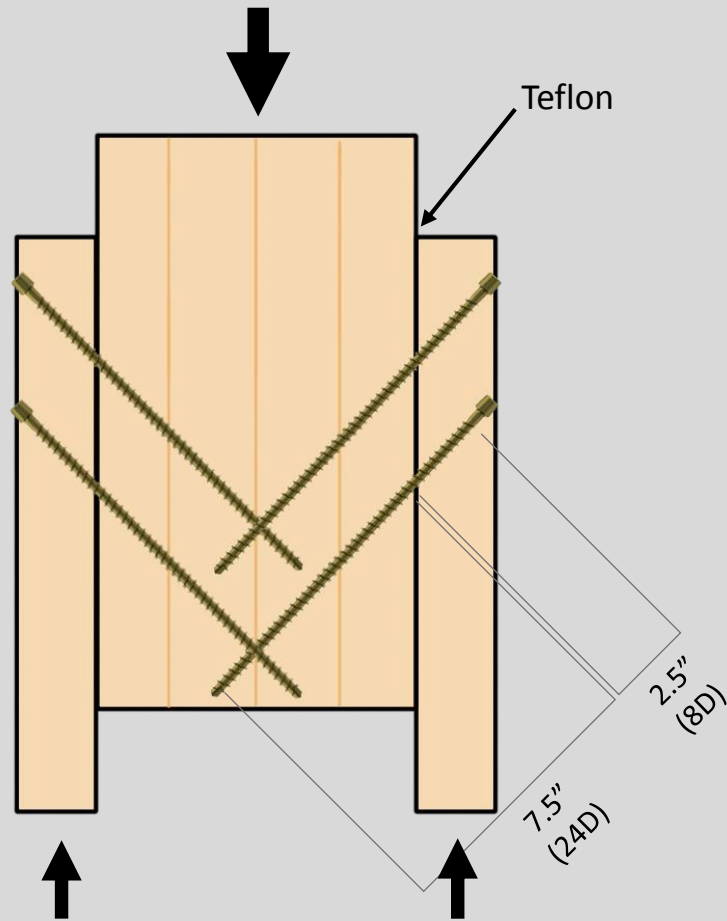
$$\begin{aligned}
 R_a &= R_{ax,k} \cdot \sin \alpha + f_{h,1,k} \cdot s_1 \cdot d \cdot \cos \alpha \\
 R_b &= R_{ax,k} \cdot \sin \alpha + f_{h,2,k} \cdot s_2 \cdot d \cdot \cos \alpha \\
 R_c &= R_{ax,k} \cdot (\mu \cdot \cos \alpha + \sin \alpha) + \frac{f_{h,1,k} \cdot s_1 \cdot d}{1+\beta} \cdot (1 - \mu \cdot \tan \alpha) \\
 &\quad \cdot \left[ \sqrt{\beta + 2 \cdot \beta^2 \cdot \left( 1 + \frac{s_2}{s_1} + \left( \frac{s_2}{s_1} \right)^2 \right) + \beta^3 \cdot \left( \frac{s_2}{s_1} \right)^2} - \beta \cdot \left( 1 + \frac{s_2}{s_1} \right) \right] \\
 R_d &= R_{ax,k} \cdot (\mu \cdot \cos \alpha + \sin \alpha) + \frac{f_{h,1,k} \cdot s_1 \cdot d}{2+\beta} \cdot (1 - \mu \cdot \tan \alpha) \\
 &\quad \cdot \left[ \sqrt{2 \cdot \beta \cdot (1 + \beta) + \left( \frac{4 \cdot \beta \cdot (2+\beta) \cdot M_{y,k}}{f_{h,1,k} \cdot d \cdot s_1^2} \right)} - \beta \right] \\
 R_e &= R_{ax,k} \cdot (\mu \cdot \cos \alpha + \sin \alpha) + \frac{f_{h,1,k} \cdot s_2 \cdot d}{1+2 \cdot \beta} \cdot (1 - \mu \cdot \tan \alpha) \\
 &\quad \cdot \left[ \sqrt{2 \cdot \beta^2 \cdot (1 + \beta) + \left( \frac{4 \cdot \beta \cdot (1+2 \cdot \beta) \cdot M_{y,k}}{f_{h,1,k} \cdot d \cdot s_2^2} \right)} - \beta \right] \\
 R_f &= R_{ax,k} \cdot (\mu \cdot \cos \alpha + \sin \alpha) + (1 - \mu \cdot \tan \alpha) \\
 &\quad \cdot \sqrt{\frac{2 \cdot \beta}{1+\beta}} \cdot \sqrt{2 \cdot M_{y,k} \cdot f_{h,1,k} \cdot d \cdot \cos^2 \alpha}
 \end{aligned}$$



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## Advanced Theory and Behavior of Inclined Screws

### Simplified Truss Model



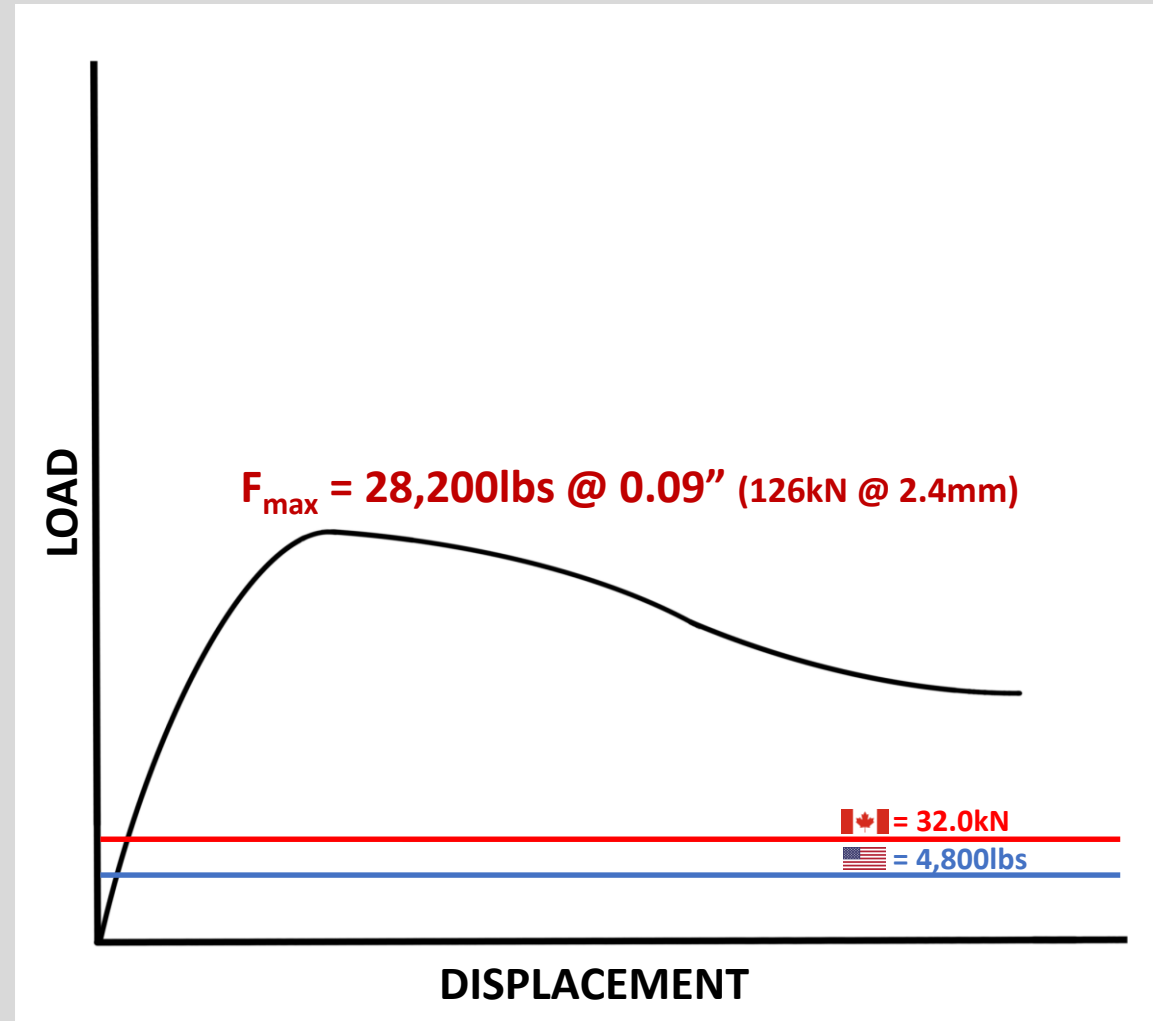
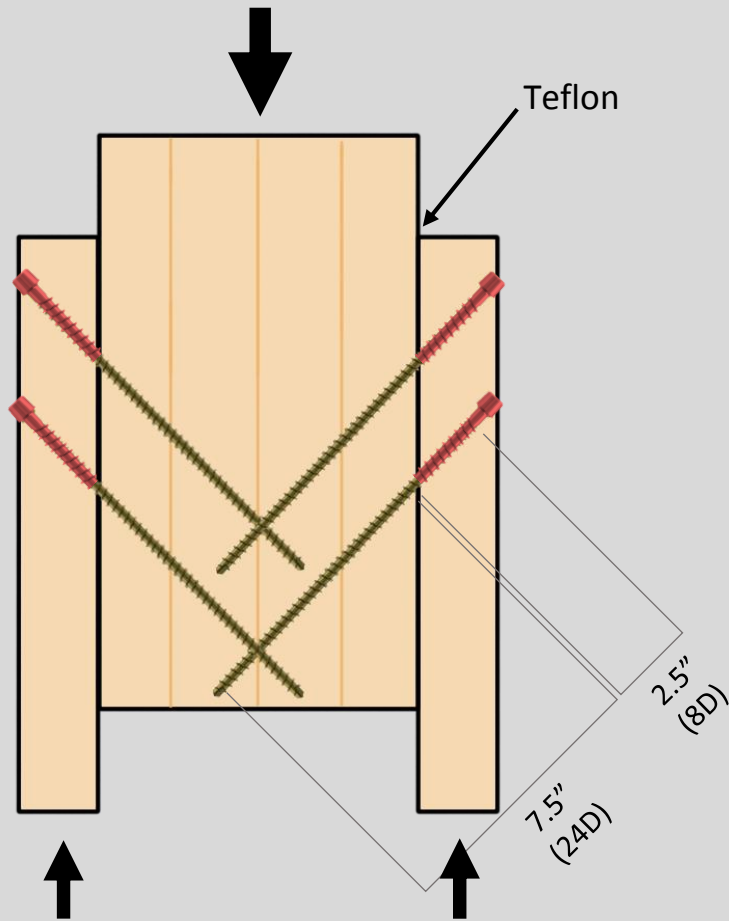




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## Advanced Theory and Behavior of Inclined Screws

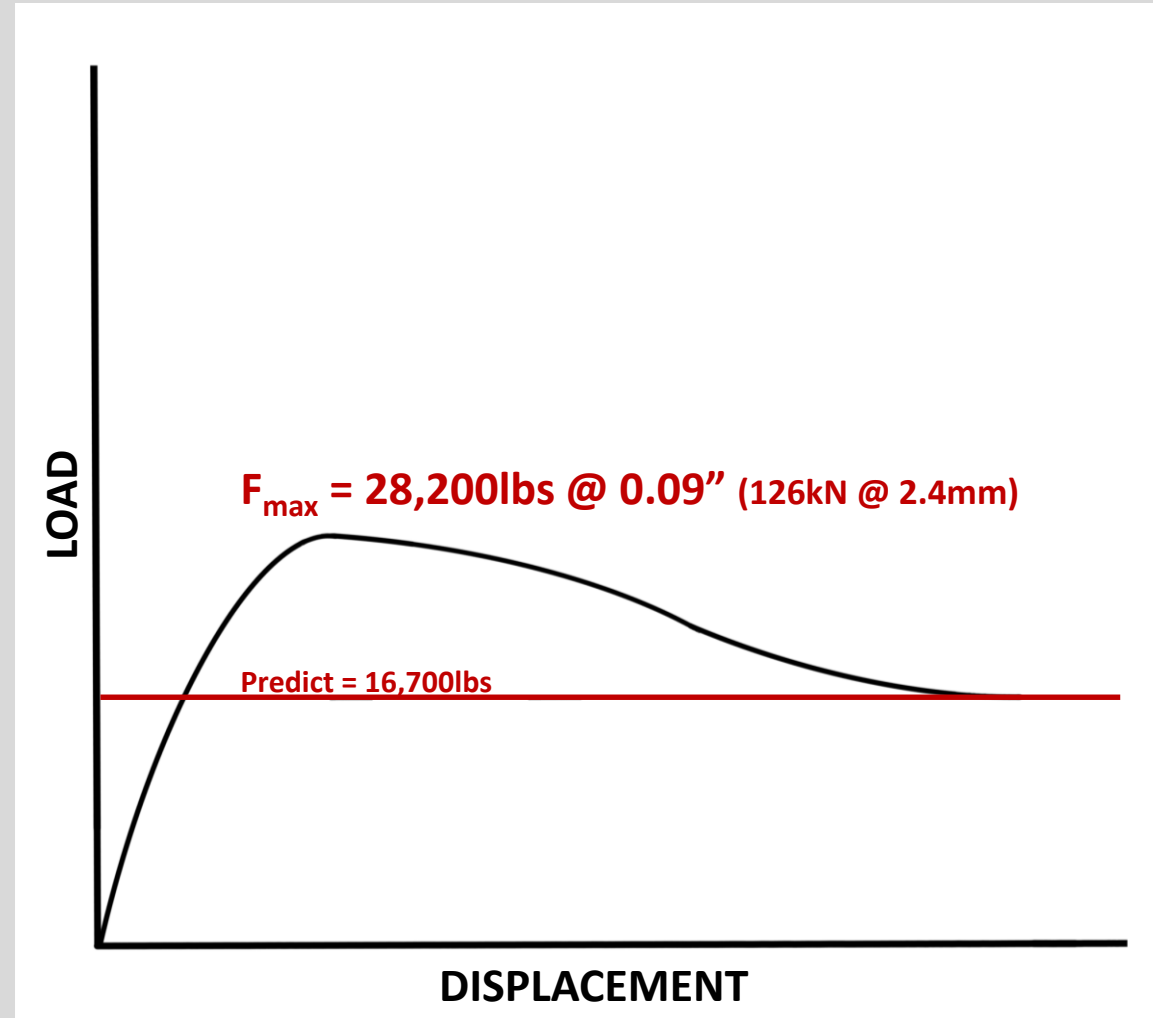
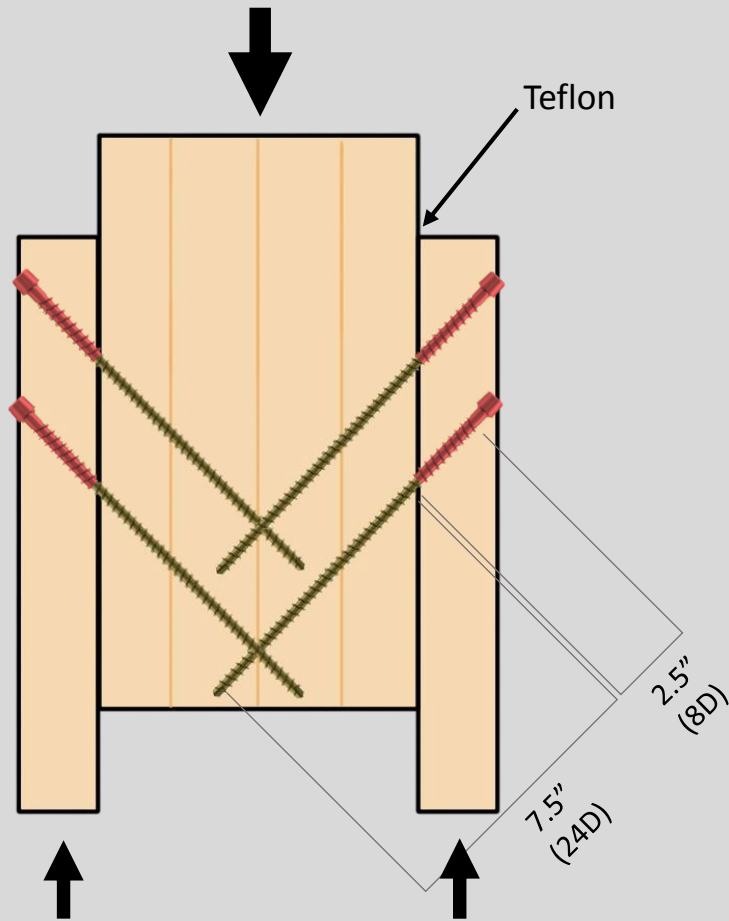
### Simplified Truss Model



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## Advanced Theory and Behavior of Inclined Screws

### Simplified Truss Model

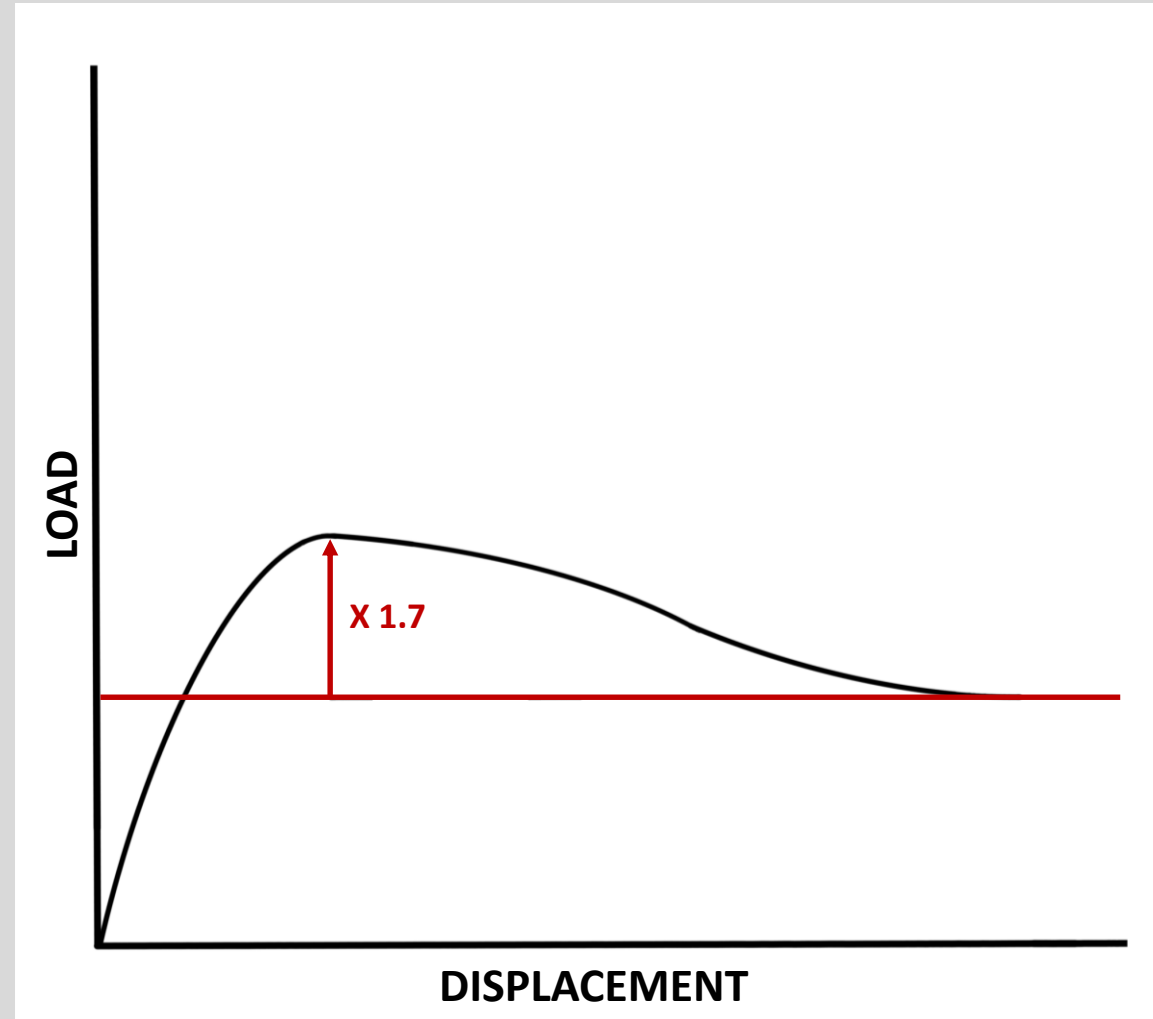
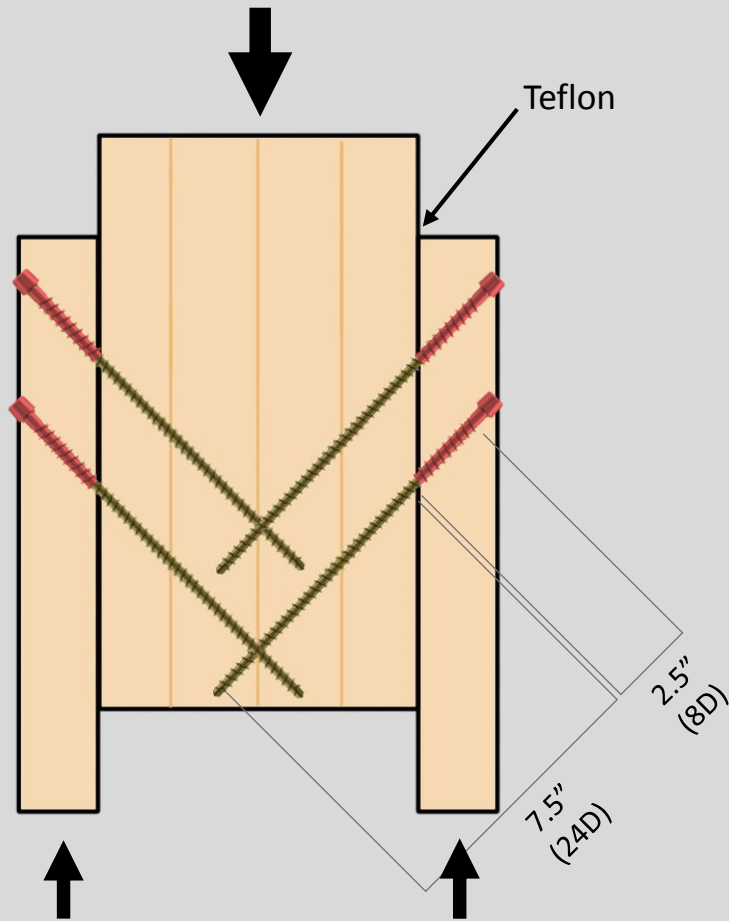




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## Advanced Theory and Behavior of Inclined Screws

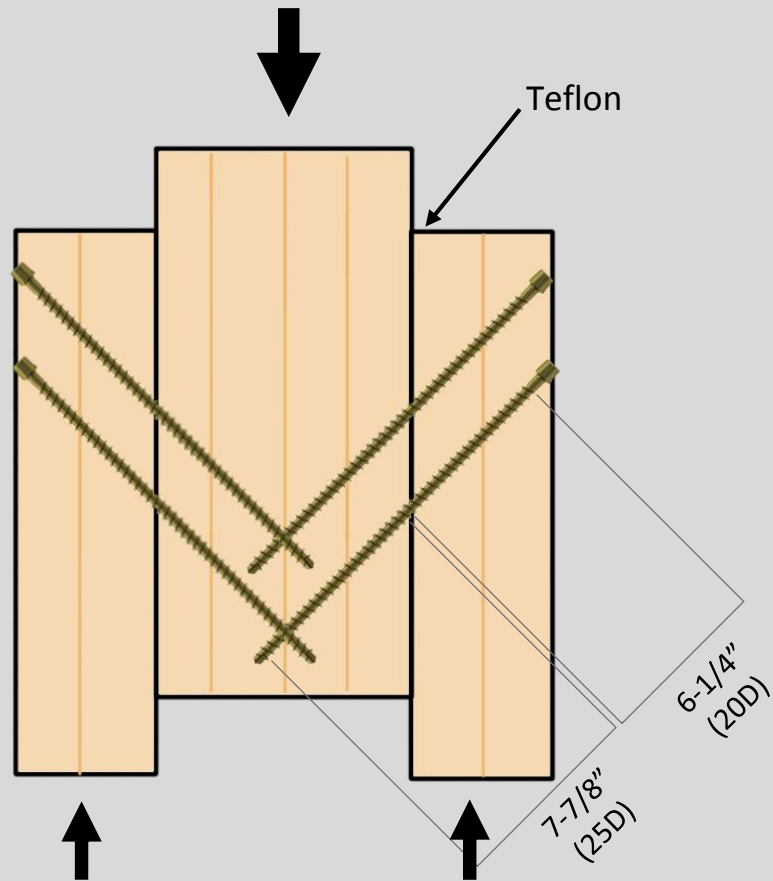
### Simplified Truss Model



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## Advanced Theory and Behavior of Inclined Screws

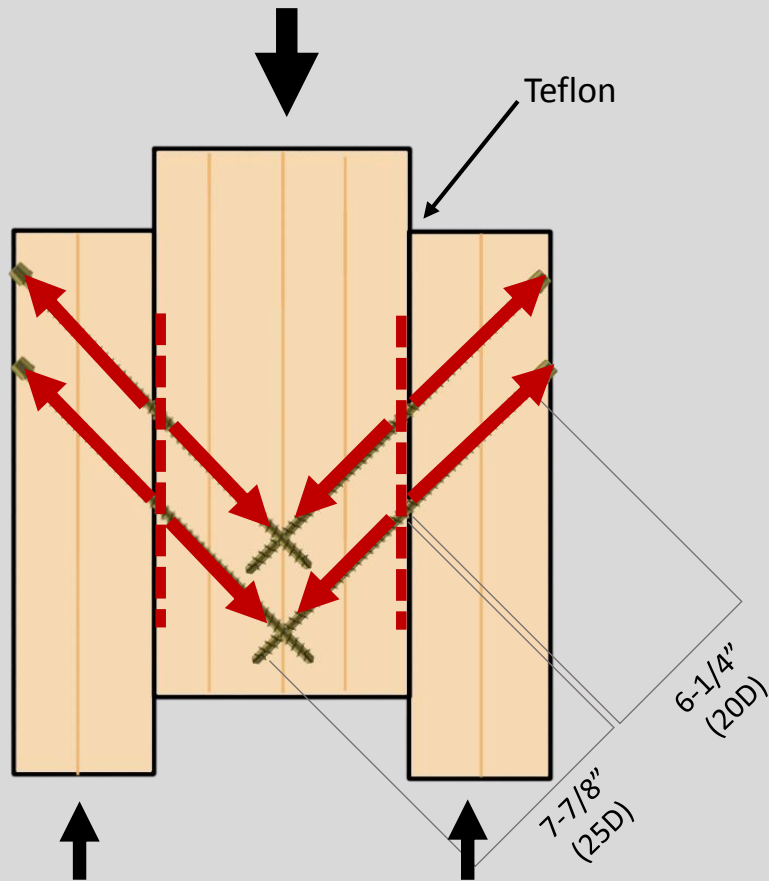
### Simplified Truss Model



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## Advanced Theory and Behavior of Inclined Screws

### Simplified Truss Model



**Withdrawal resistance, side members = 12,000lbs**

**Withdrawal resistance, main member = 15,000lbs**

**Tensile strength of the screws = 9,000lbs**

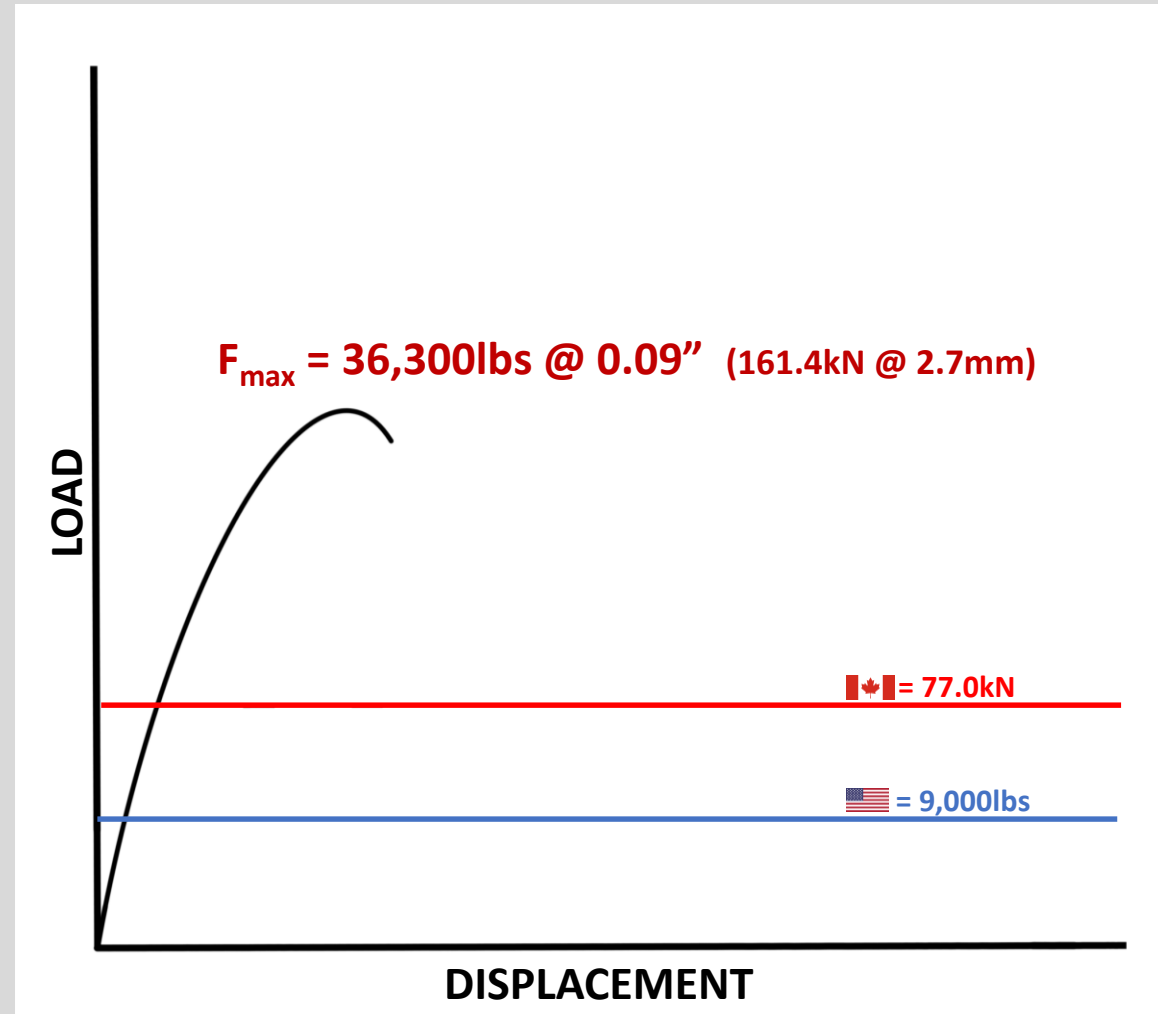
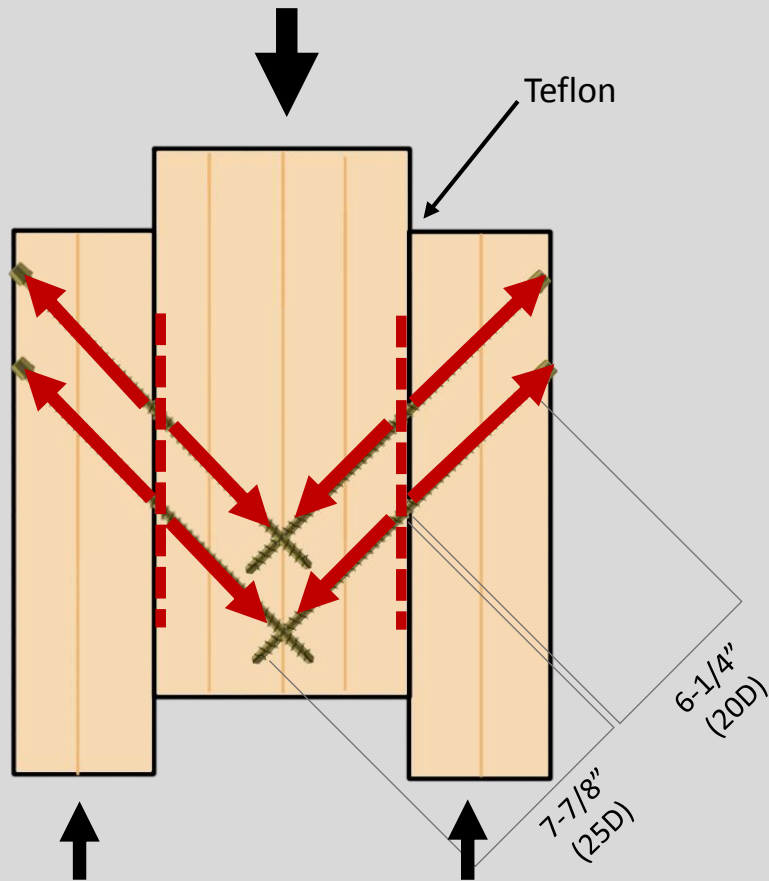




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## Advanced Theory and Behavior of Inclined Screws

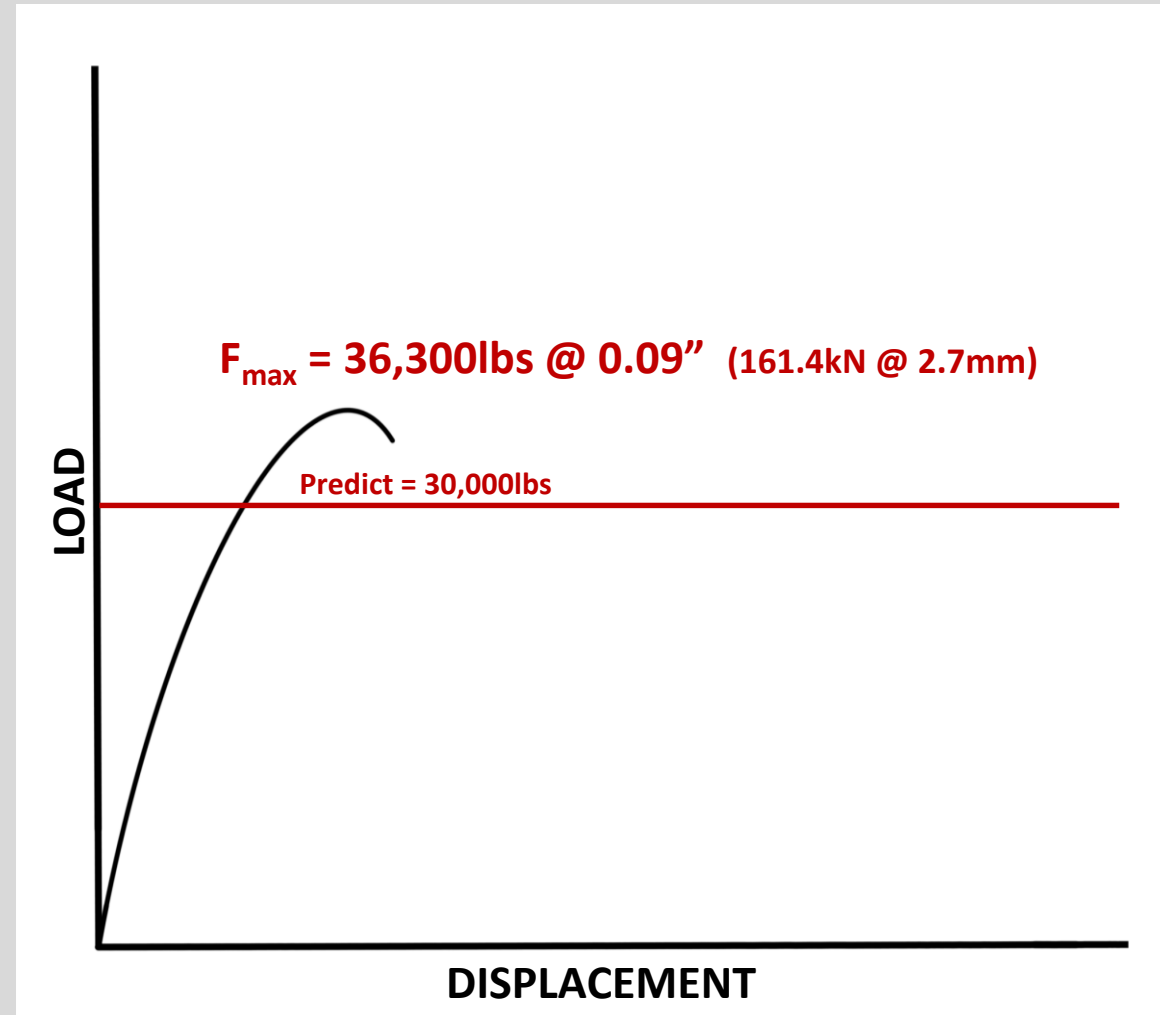
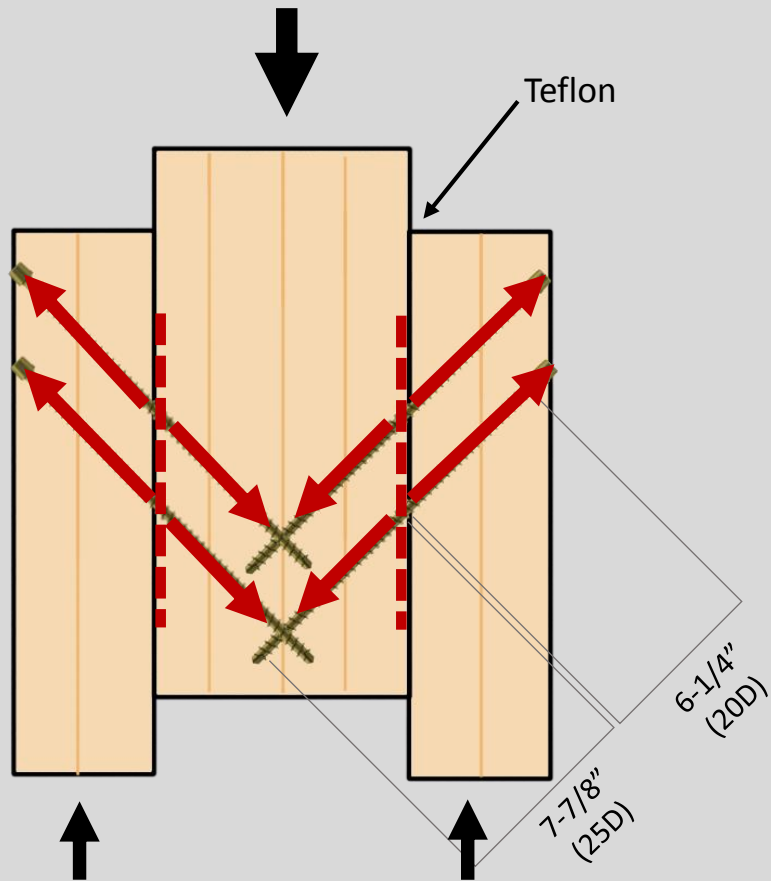
### Simplified Truss Model



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## Advanced Theory and Behavior of Inclined Screws

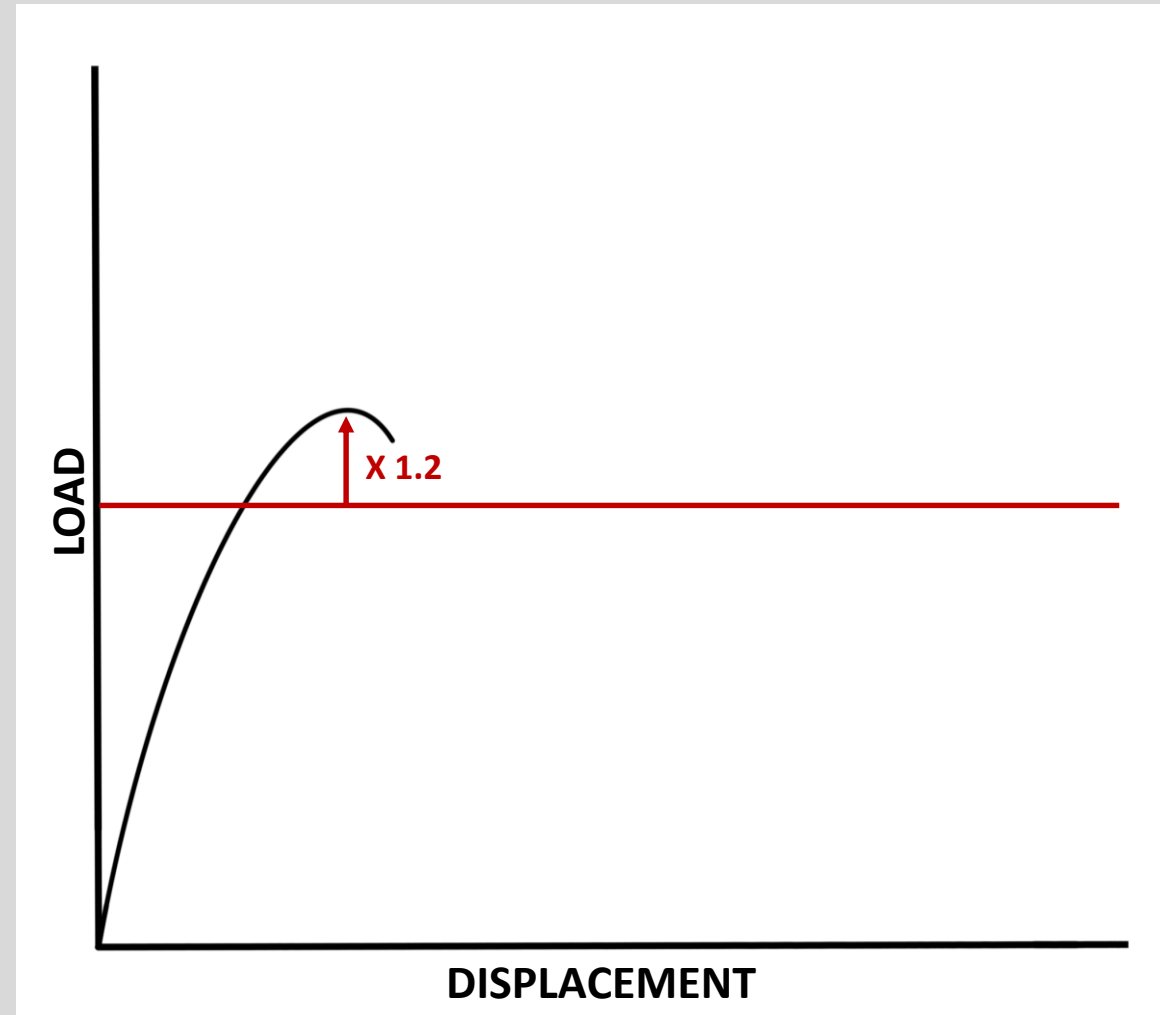
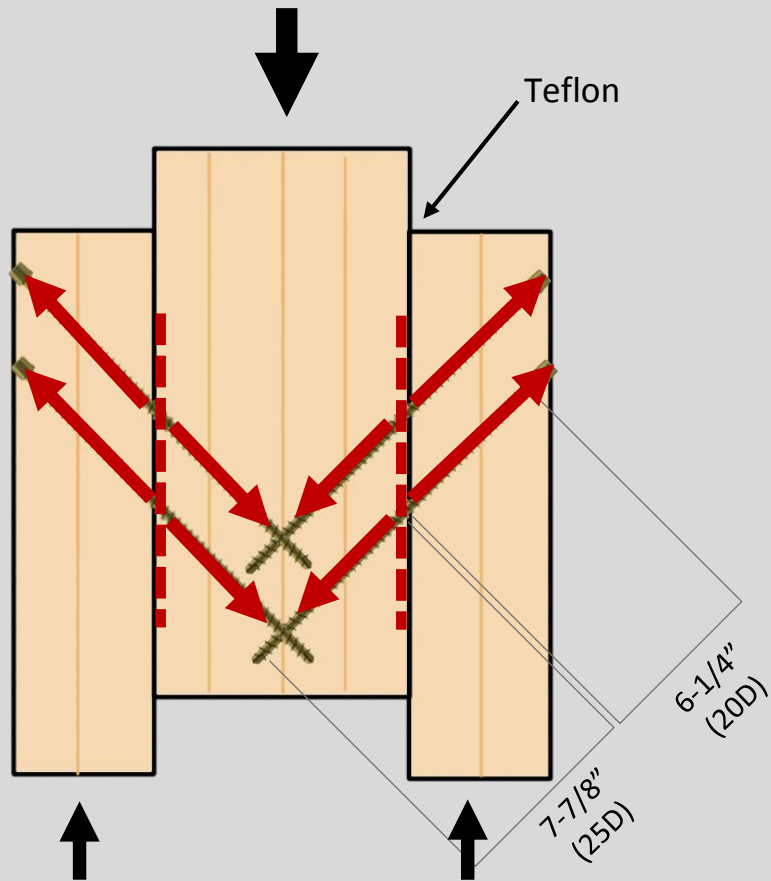
### Simplified Truss Model



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## Advanced Theory and Behavior of Inclined Screws

### Simplified Truss Model

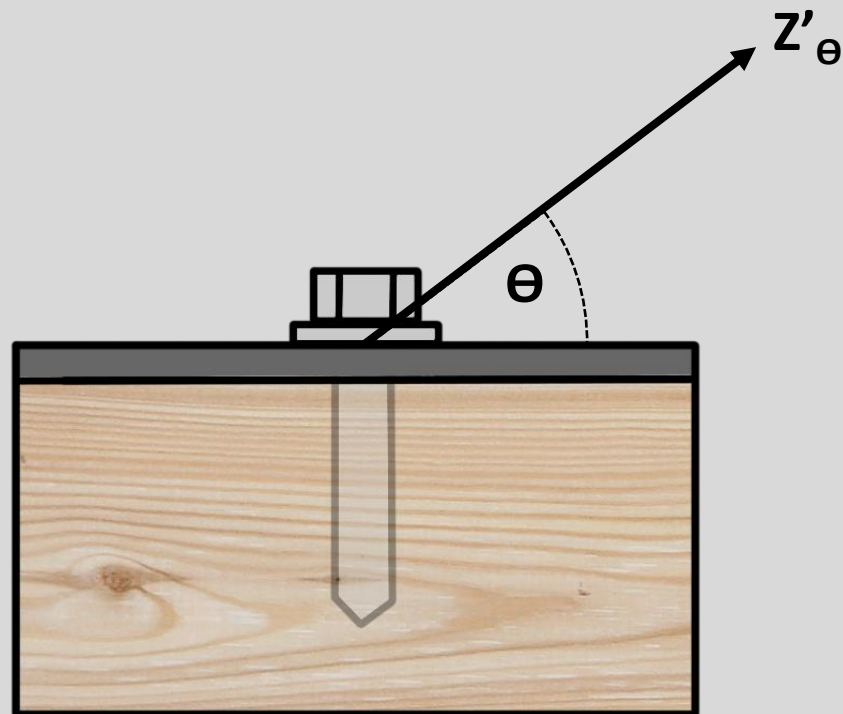




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## Advanced Theory and Behavior of Inclined Screws

### Combined Loading Equation

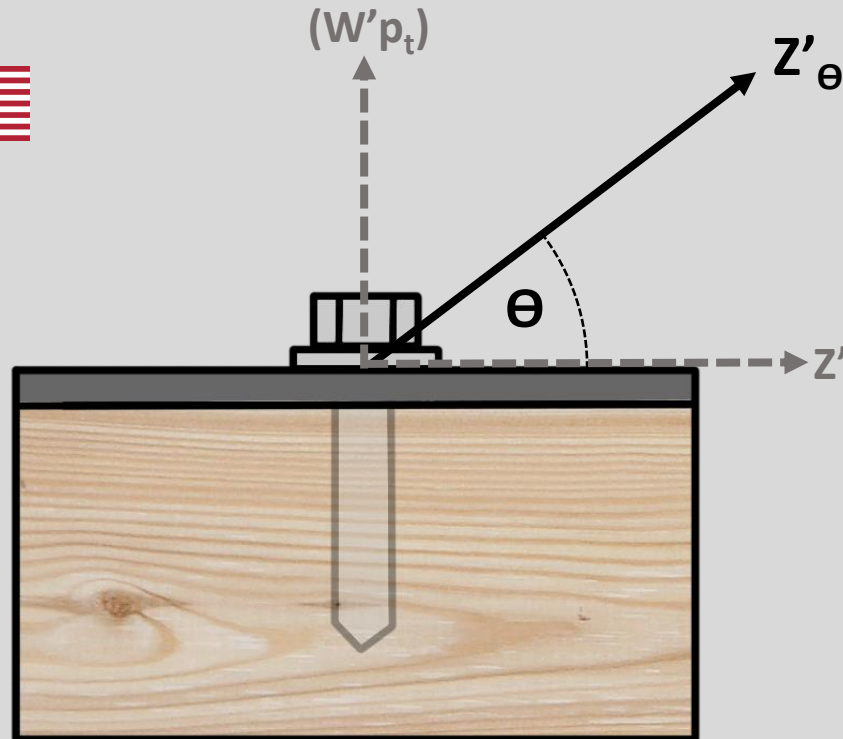


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## Advanced Theory and Behavior of Inclined Screws

### Combined Loading Equation

$$Z'_{\theta} = \frac{(W'p_t)Z'}{(W'p_t)\cos^2\theta + Z'\sin^2\theta}$$

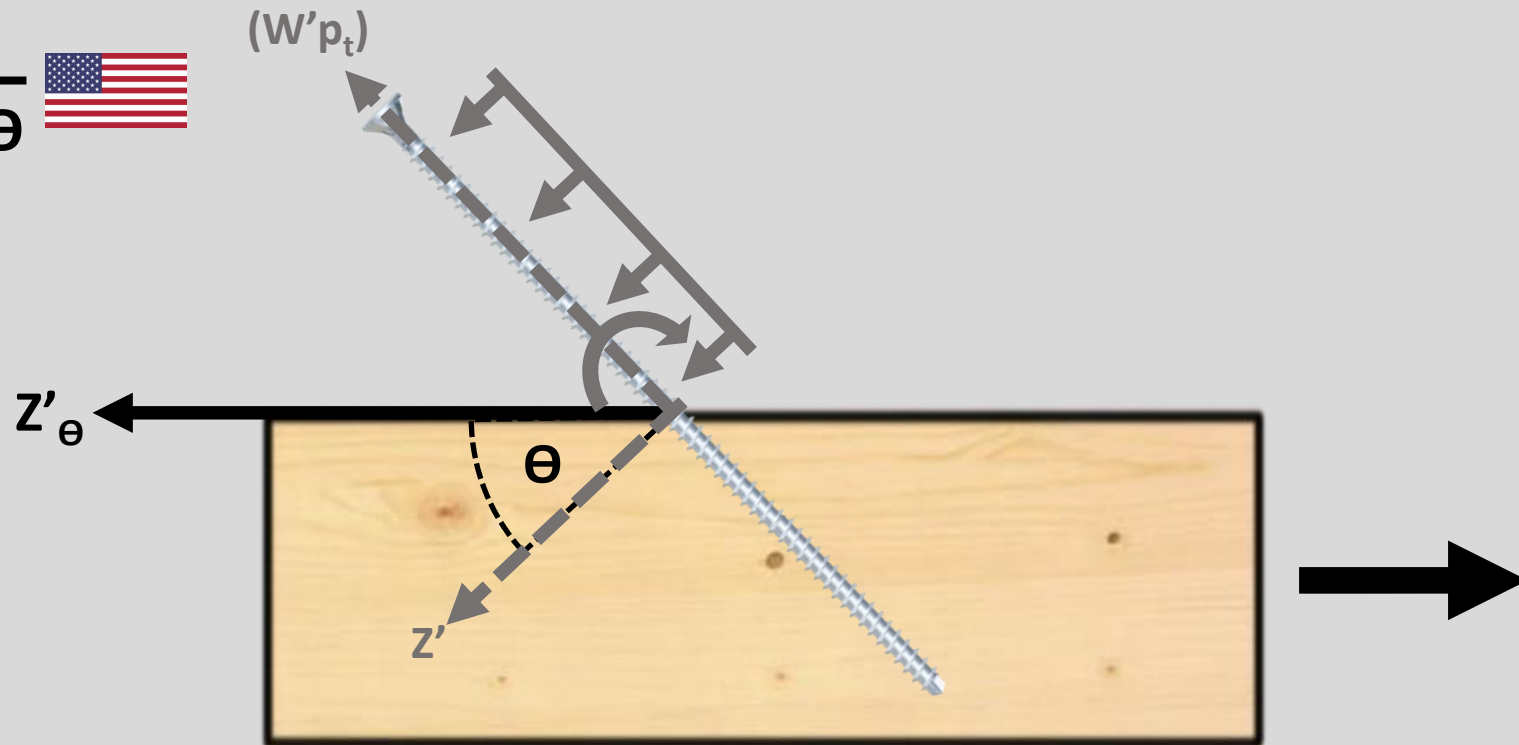


# Webinar Session 2.5

## Advanced Theory and Behavior of Inclined Screws

### Combined Loading Equation

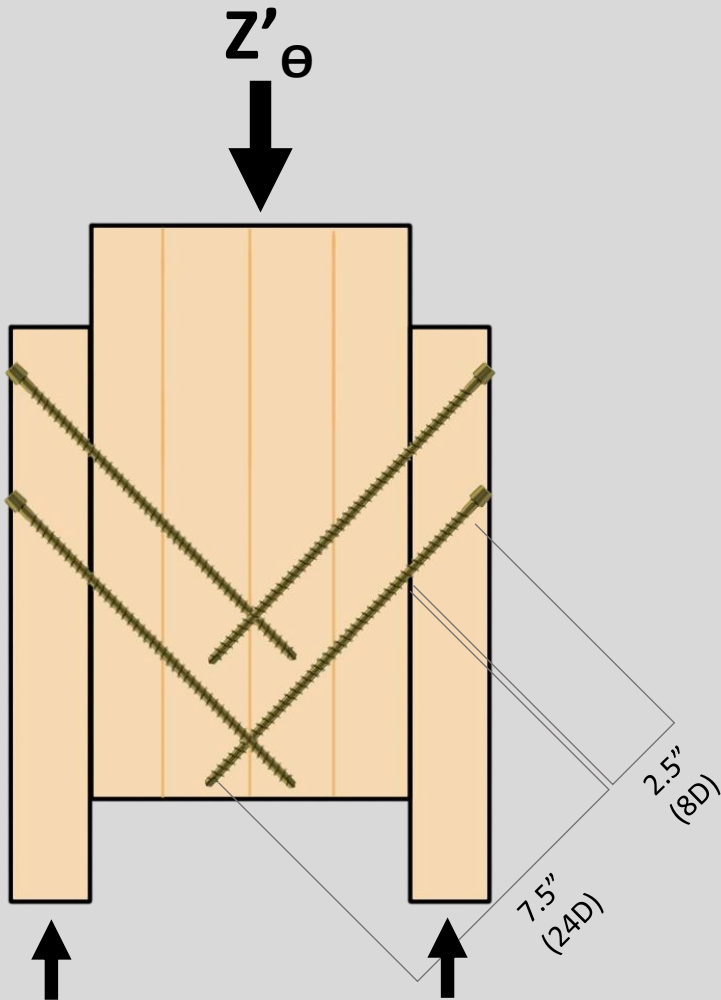
$$Z'_{\theta} = \frac{(W'p_t)Z'}{(W'p_t)\cos^2\theta + Z'\sin^2\theta}$$



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## Advanced Theory and Behavior of Inclined Screws

### Combined Loading Equation



$(W'p_t) = 940 \text{ lb (per screw)}$

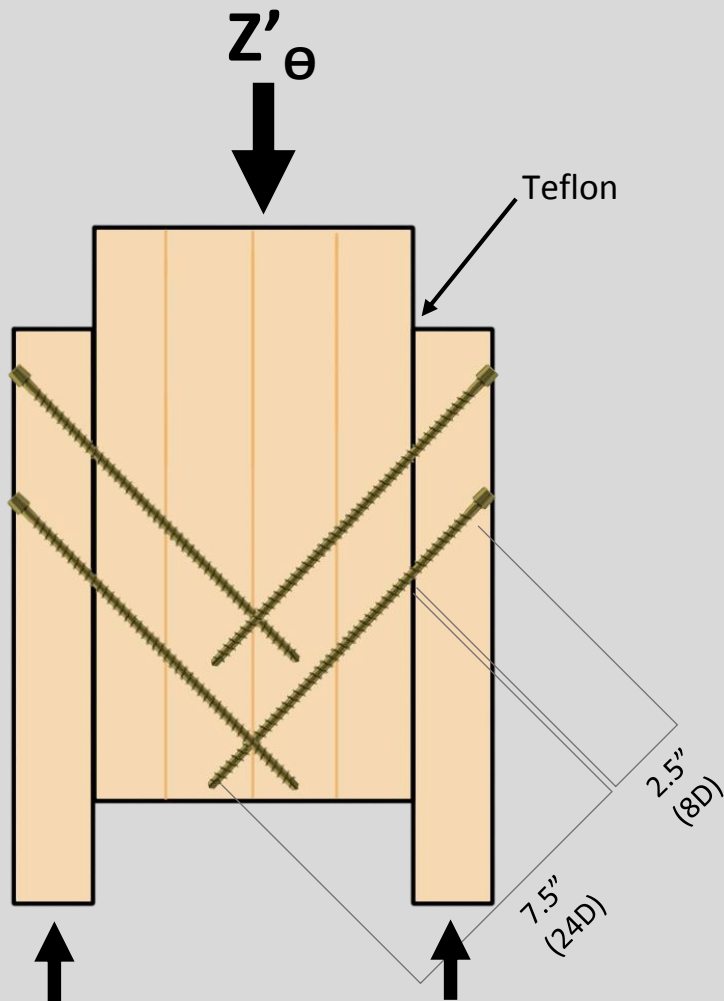
$Z' = 400 \text{ lb (per screw)}$



# Webinar Session 2.5

## Advanced Theory and Behavior of Inclined Screws

### Combined Loading Equation



$$(W'p_t) = 940 \text{ lb (per screw)}$$

$$Z' = 400 \text{ lb (per screw)}$$

$$(W'p_t)/Z' = 2.4$$

$$Z'_\theta = 4,600 \text{ lbs}$$

$$\text{Truss Model } Z' = 4,800 \text{ lbs}$$

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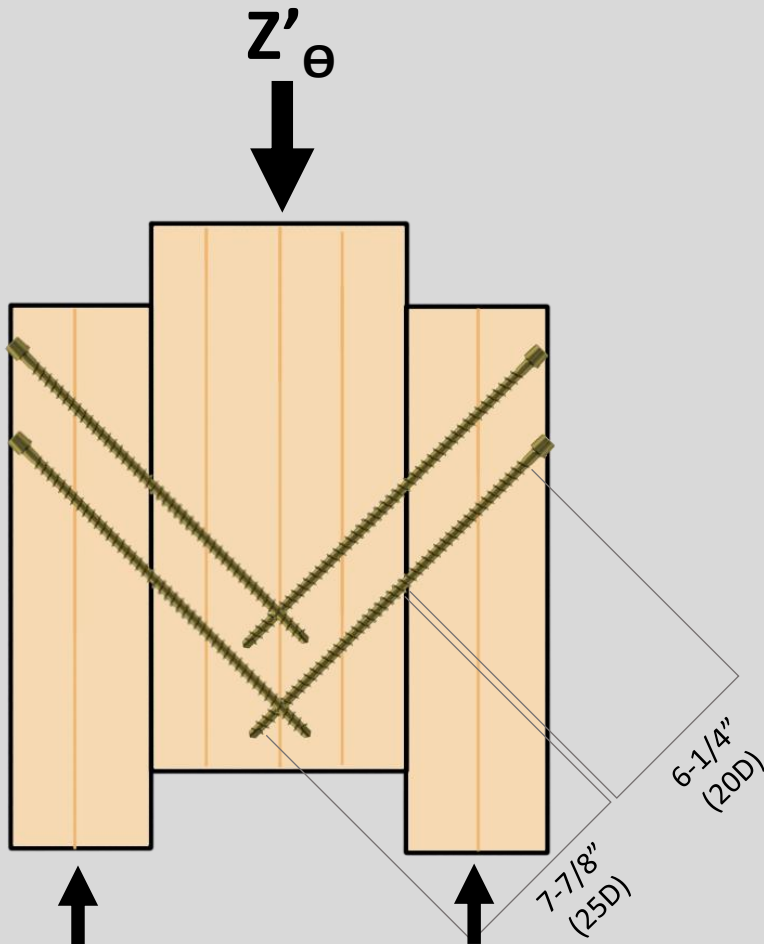
## Advanced Theory and Behavior of Inclined Screws

### Combined Loading Equation



$$(W'p_t) = 1,775 \text{ lb } (T_a, \text{ per screw})$$

$$Z' = 400 \text{ lb (per screw)}$$



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## Advanced Theory and Behavior of Inclined Screws

### Combined Loading Equation



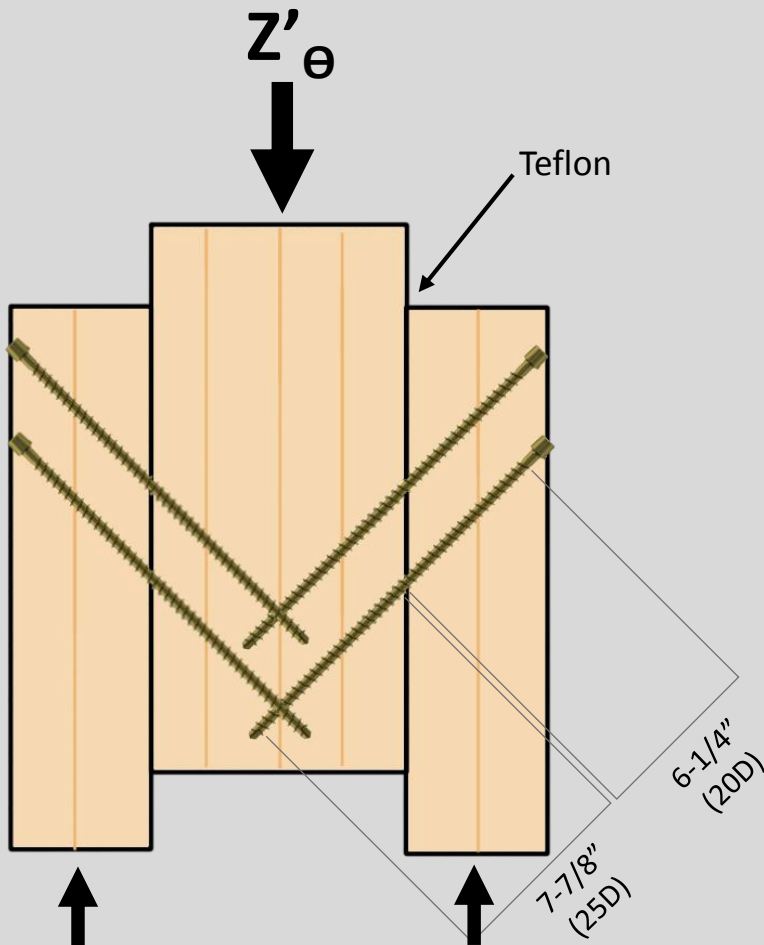
$$(W'p_t) = 1,775 \text{ lb } (T_a, \text{ per screw})$$

$$Z' = 400 \text{ lb (per screw)}$$

$$(W'p_t)/Z' = 4.4$$

$$Z'_\theta = 5,400 \text{ lb}$$

$$\text{Truss Model } Z' = 9,000 \text{ lb}$$

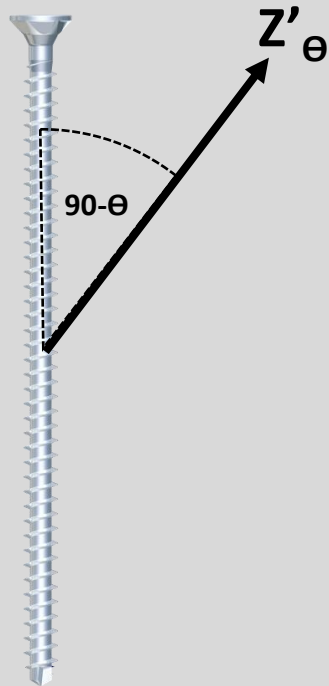


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## Advanced Theory and Behavior of Inclined Screws

### Combined Loading Equation

$$Z'_{\theta} = \frac{(W'p)Z'}{(W'p)\cos^2\theta + Z'\sin^2\theta}$$



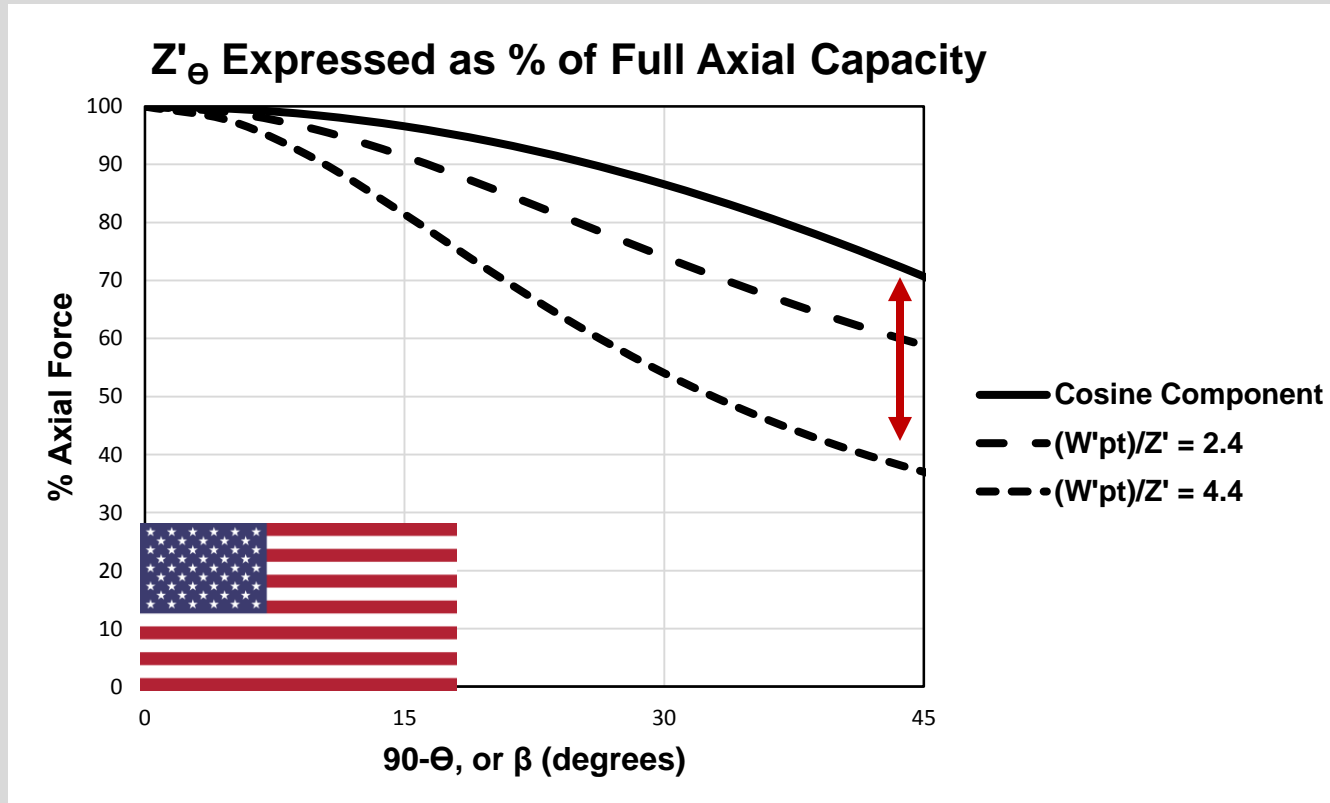
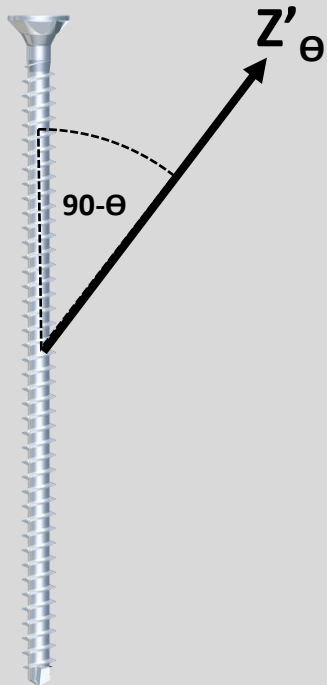


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## Advanced Theory and Behavior of Inclined Screws

### Combined Loading Equation

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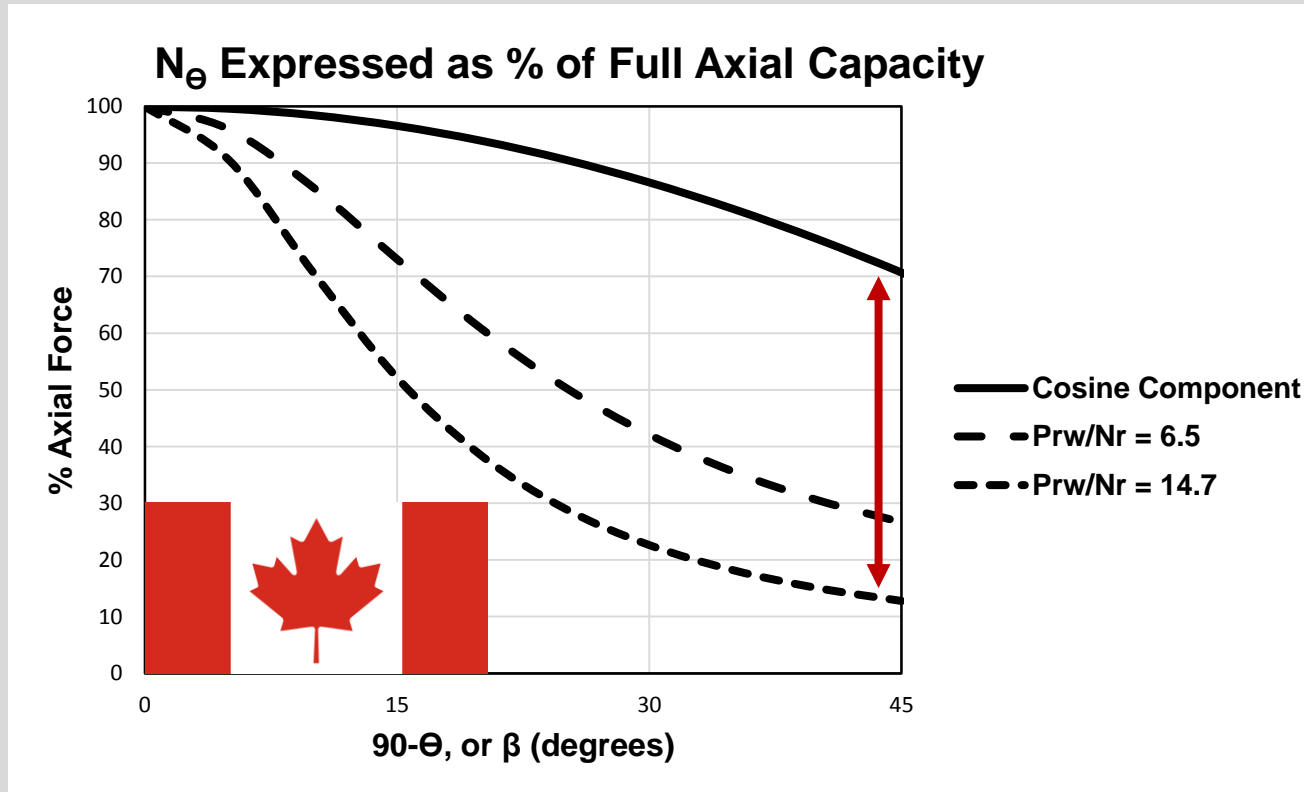
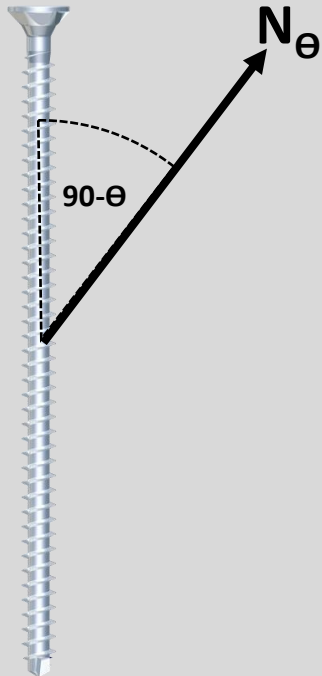


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## Advanced Theory and Behavior of Inclined Screws

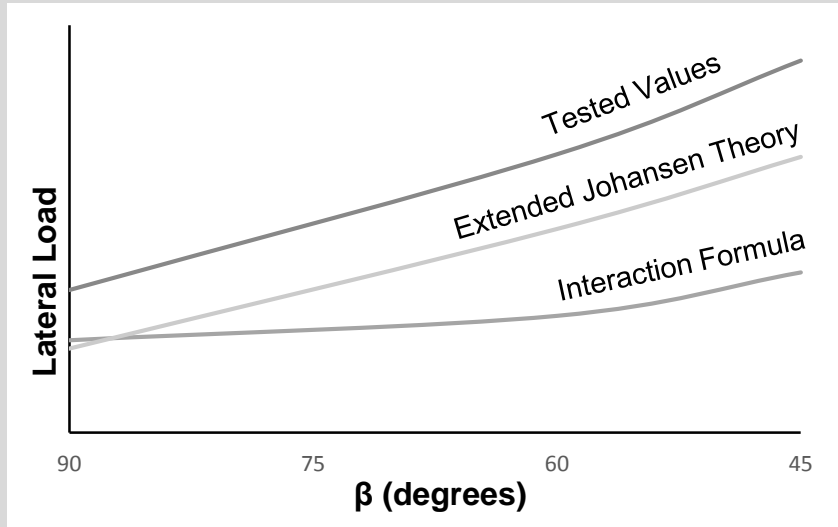
### Combined Loading Equation

$$N_{\theta} = \frac{(P_{rw})N_r}{(P_{rw})\cos^2\theta + N_r \sin^2\theta}$$



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## Advanced Theory and Behavior of Inclined Screws

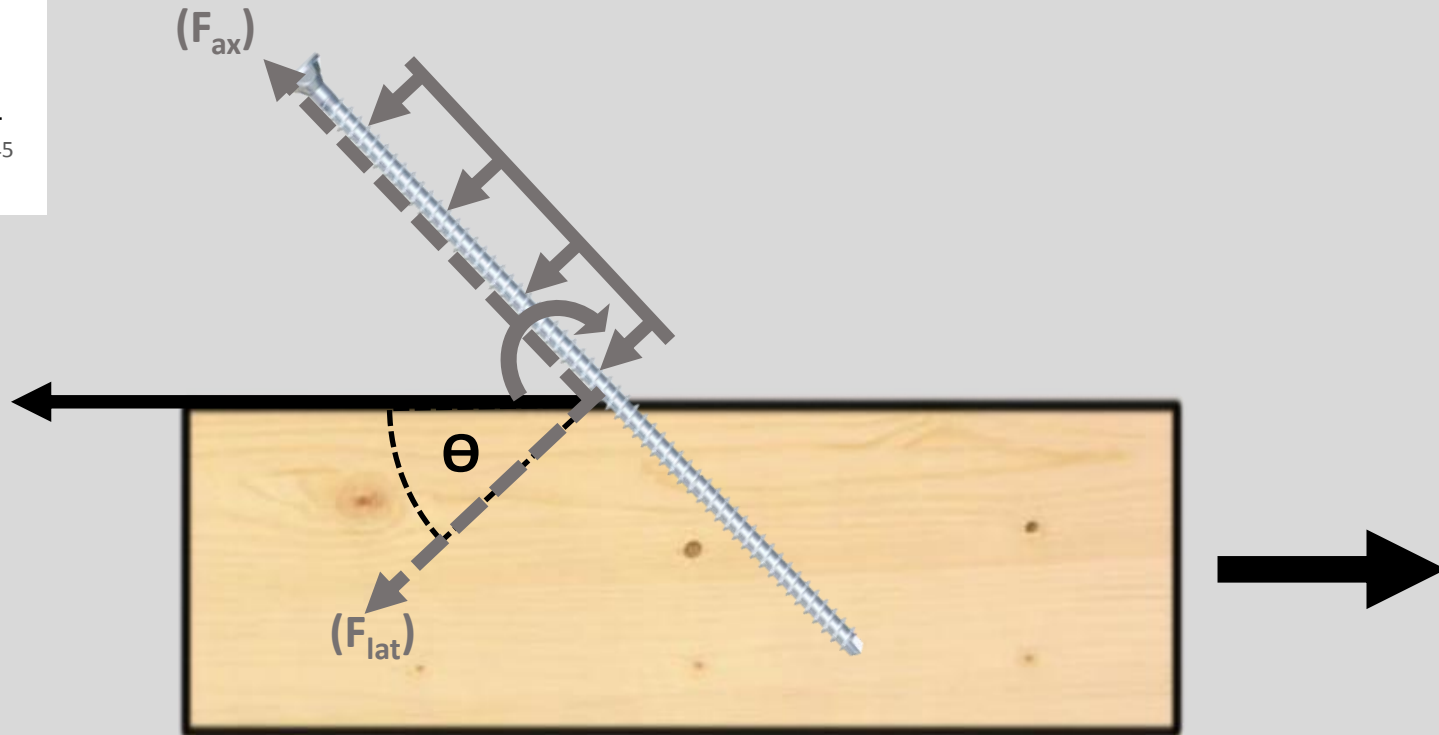


(Tomassi, Crosatti & Piazza, 2011)

$$\left( \frac{F_{\text{axial, applied}}}{F_{\text{axial, design strength}}} \right) + \left( \frac{F_{\text{lateral, applied}}}{F_{\text{lateral, design strength}}} \right) \leq 1.0$$



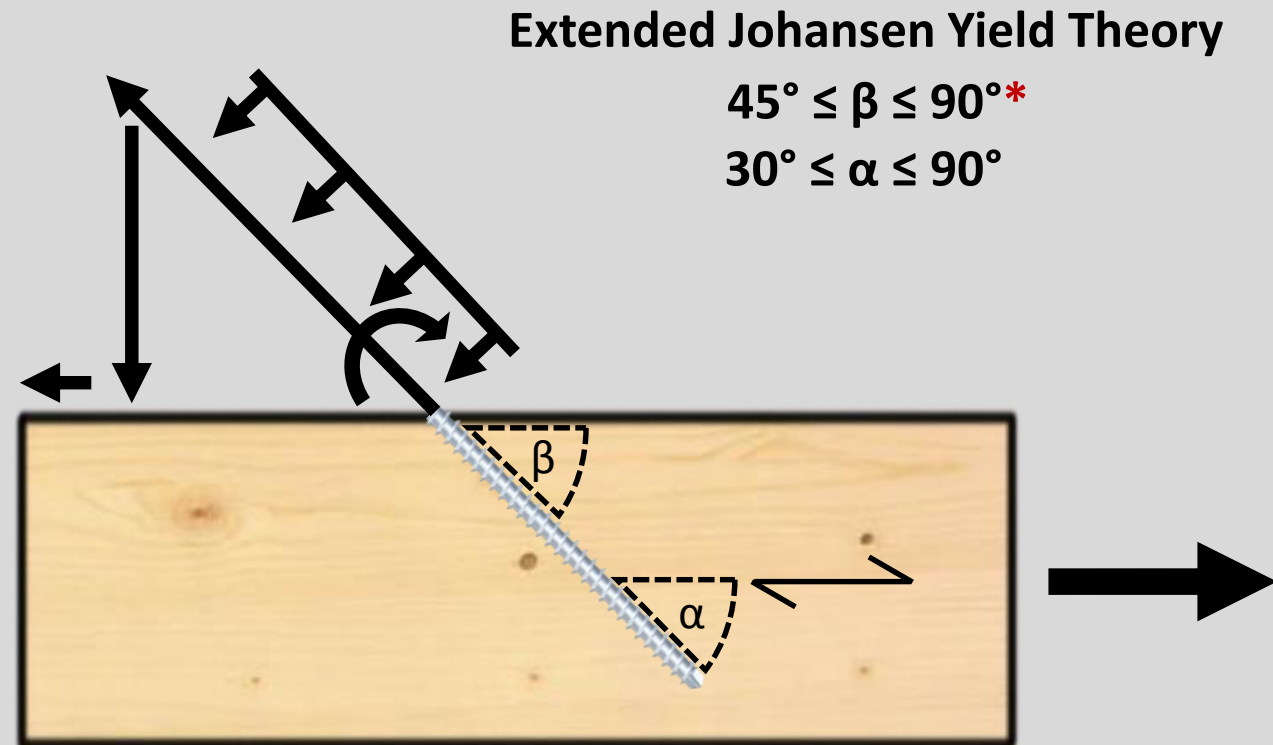
**Lateral Resistance  
(Interaction Formula)**



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## Advanced Theory and Behavior of Inclined Screws

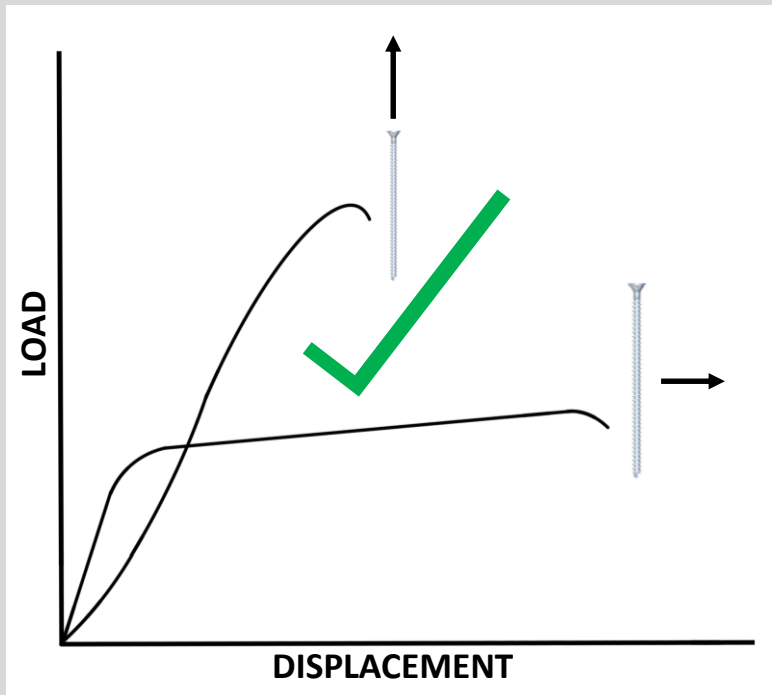
### Extended Johansen Theory



# Webinar Session 2.5

## Advanced Theory and Behavior of Inclined Screws

### Extended Johansen Theory

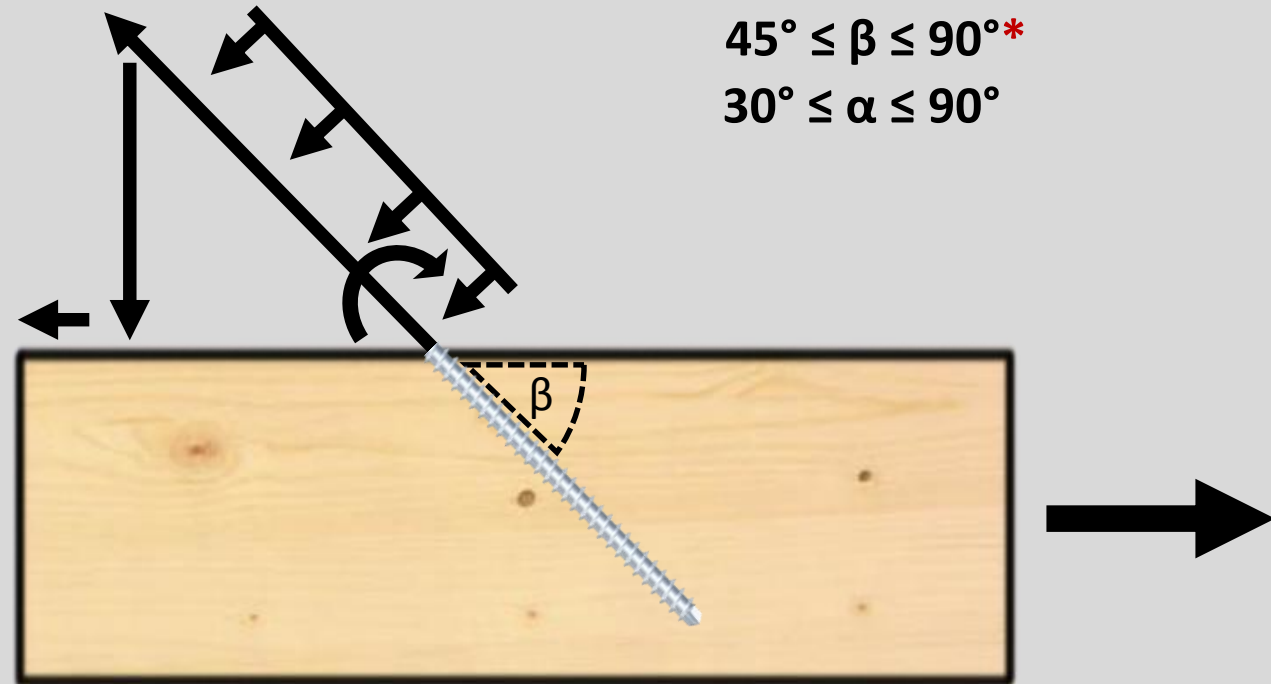


*For illustrative purposes*

### Extended Johansen Yield Theory

$$45^\circ \leq \beta \leq 90^\circ^*$$

$$30^\circ \leq \alpha \leq 90^\circ$$

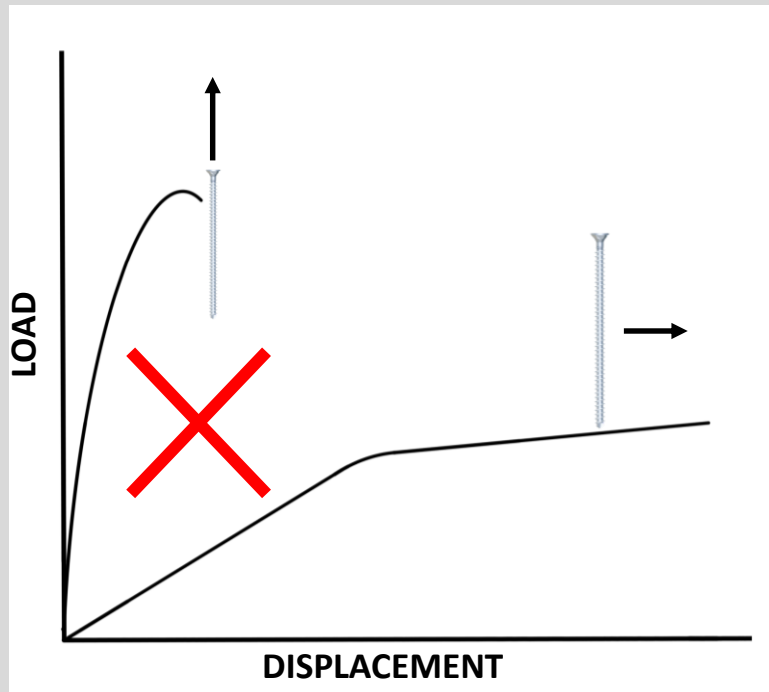




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## Advanced Theory and Behavior of Inclined Screws

### Extended Johansen Theory

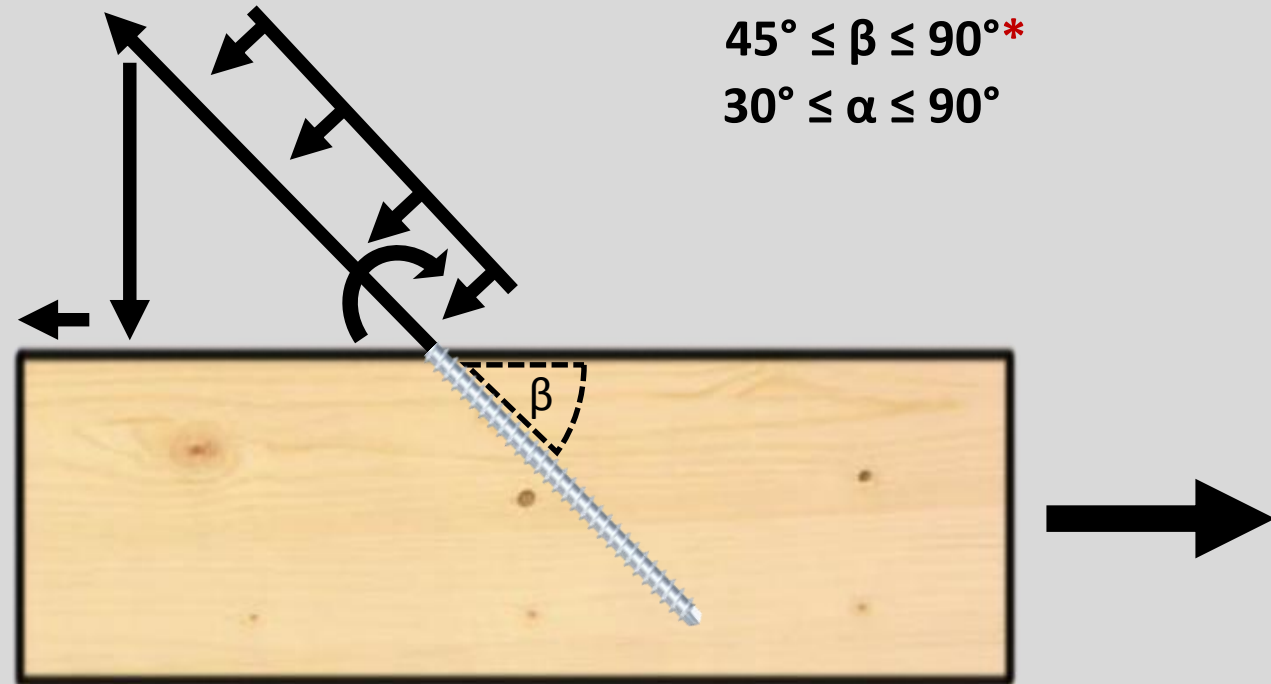


*For illustrative purposes*

### Extended Johansen Yield Theory

$$45^\circ \leq \beta \leq 90^\circ^*$$

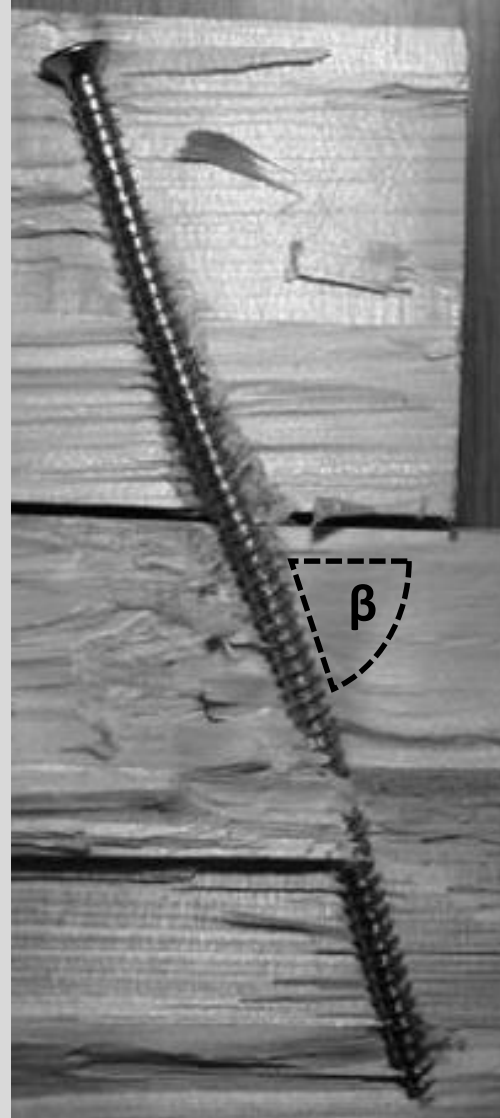
$$30^\circ \leq \alpha \leq 90^\circ$$



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## Advanced Theory and Behavior of Inclined Screws

### Extended Johansen Theory



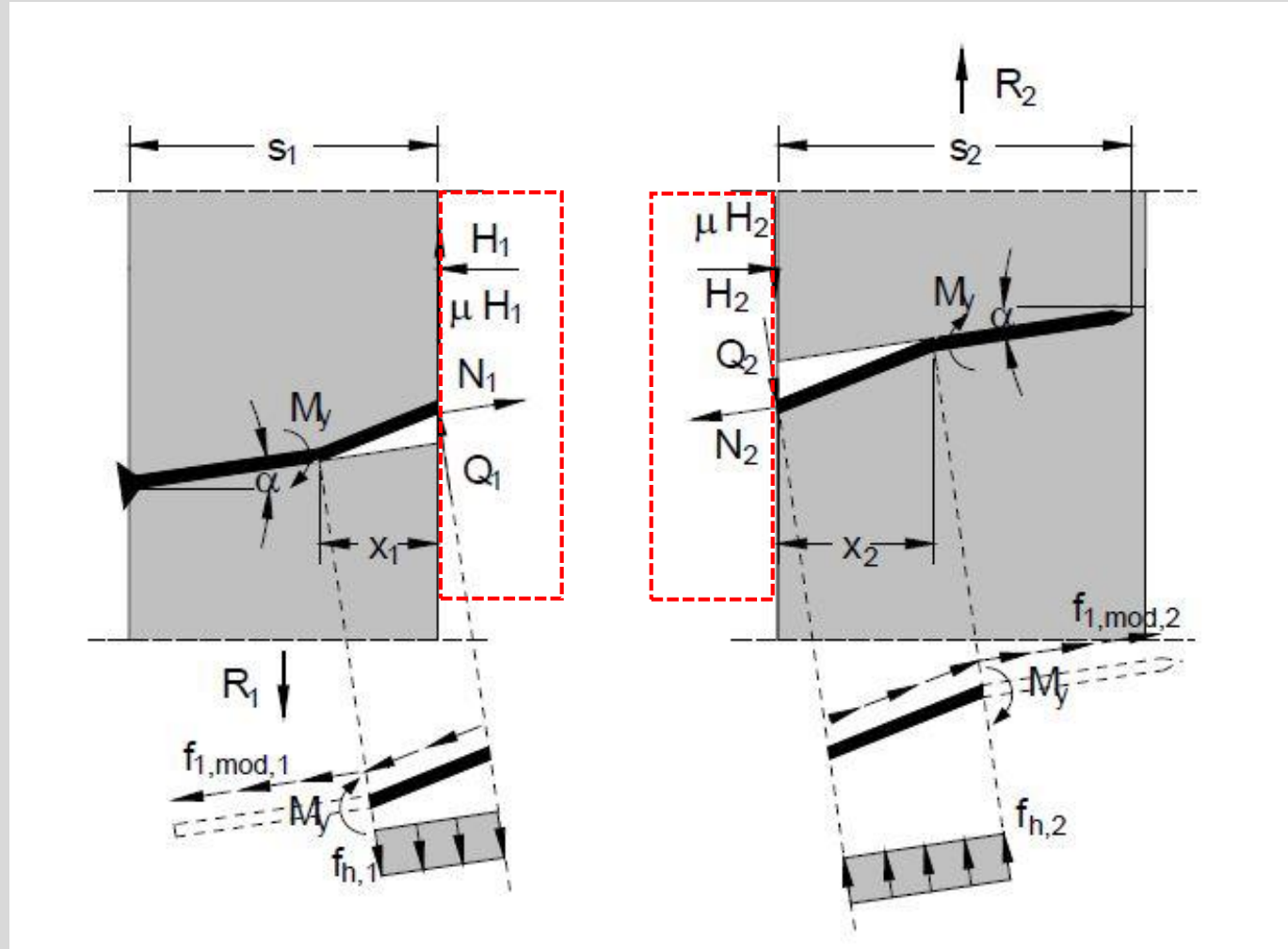
$$\beta = 75^\circ$$

*(Image from Bejtka & Blass, 2002)*

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## Advanced Theory and Behavior of Inclined Screws

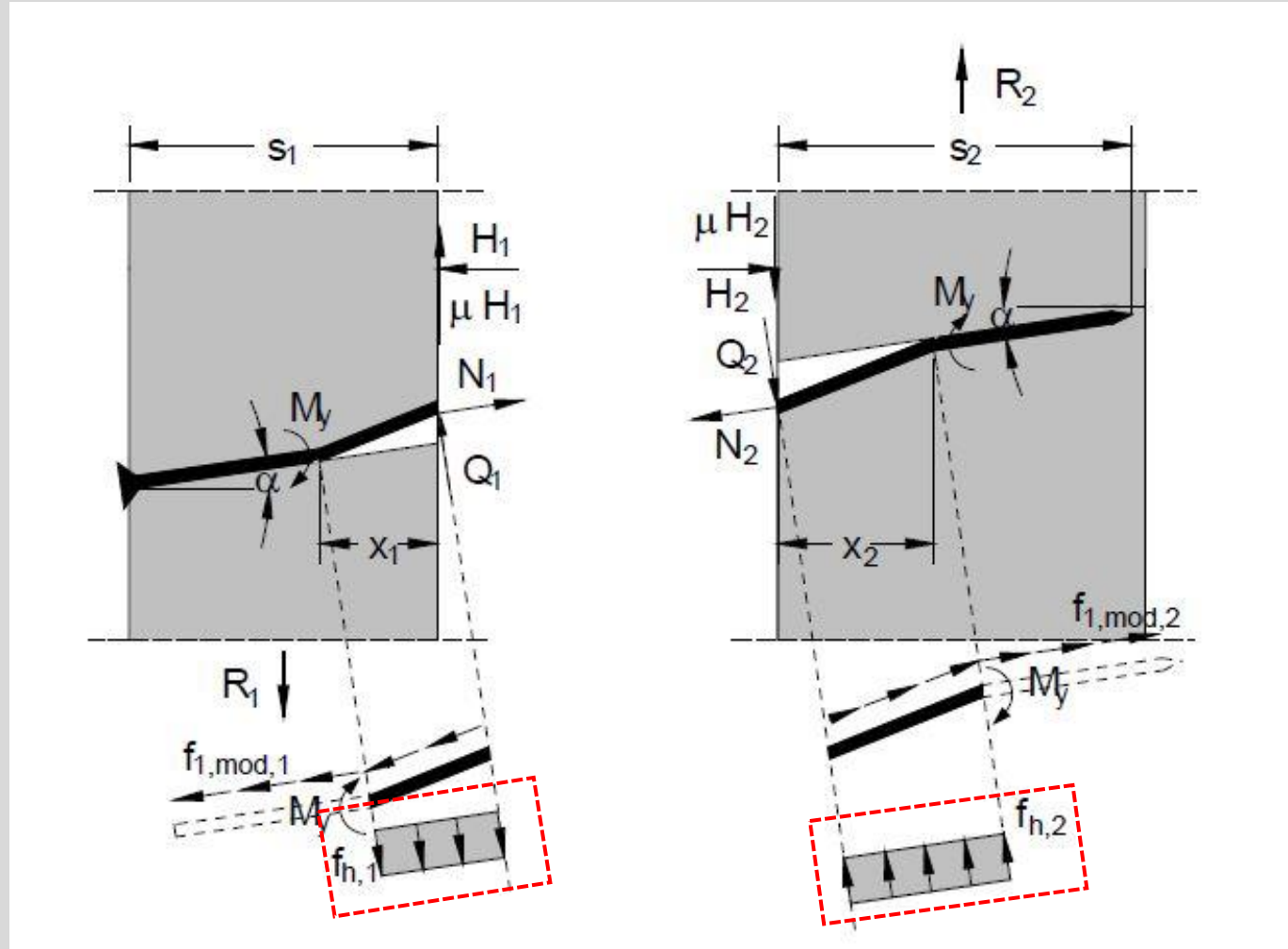
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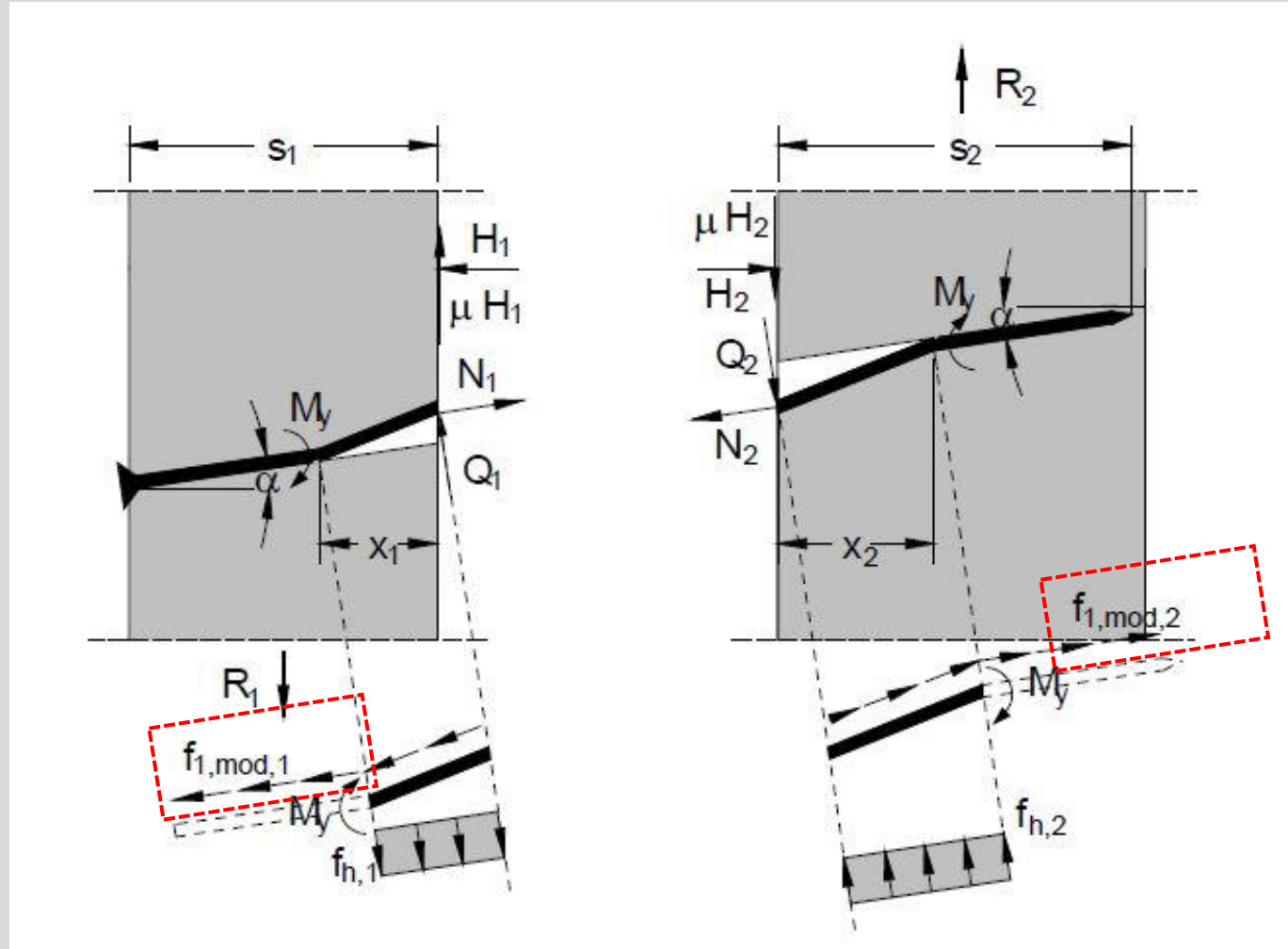
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## Advanced Theory and Behavior of Inclined Screws

### Extended Johansen Theory





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## Advanced Theory and Behavior of Inclined Screws

### Extended Johansen Theory

$$\begin{aligned}R_a &= R_{ax,k} \cdot \sin \alpha + f_{h,1,k} \cdot s_1 \cdot d \cdot \cos \alpha \\R_b &= R_{ax,k} \cdot \sin \alpha + f_{h,2,k} \cdot s_2 \cdot d \cdot \cos \alpha \\R_c &= R_{ax,k} \cdot (\mu \cdot \cos \alpha + \tan \alpha) + \frac{f_{h,1,k} \cdot s_1 \cdot d}{1+\beta} \cdot (1 - \mu \cdot \tan \alpha) \\&\quad \cdot \left[ \sqrt{\beta + 2 \cdot \beta^2 \cdot \left( 1 + \frac{s_2}{s_1} + \left( \frac{s_2}{s_1} \right)^2 \right) + \beta^3 \cdot \left( \frac{s_2}{s_1} \right)^2} - \beta \cdot \left( 1 + \frac{s_2}{s_1} \right) \right] \\R_d &= R_{ax,k} \cdot (\mu \cdot \cos \alpha + \tan \alpha) + \frac{f_{h,1,k} \cdot s_1 \cdot d}{2+\beta} \cdot (1 - \mu \cdot \tan \alpha) \\&\quad \cdot \left[ \sqrt{2 \cdot \beta \cdot (1 + \beta) + \left( \frac{4 \cdot \beta \cdot (2+\beta) \cdot M_{y,k}}{f_{h,1,k} \cdot d \cdot s_1^2} \right)} - \beta \right] \\R_e &= R_{ax,k} \cdot (\mu \cdot \cos \alpha + \tan \alpha) + \frac{f_{h,1,k} \cdot s_2 \cdot d}{1+2 \cdot \beta} \cdot (1 - \mu \cdot \tan \alpha) \\&\quad \cdot \left[ \sqrt{2 \cdot \beta^2 \cdot (1 + \beta) + \left( \frac{4 \cdot \beta \cdot (1+2 \cdot \beta) \cdot M_{y,k}}{f_{h,1,k} \cdot d \cdot s_2^2} \right)} - \beta \right] \\R_f &= R_{ax,k} \cdot (\mu \cdot \cos \alpha + \tan \alpha) + (1 - \mu \cdot \tan \alpha) \\&\quad \cdot \sqrt{\frac{2 \cdot \beta}{1+\beta}} \cdot \sqrt{2 \cdot M_{y,k} \cdot f_{h,1,k} \cdot d \cdot \cos^2 \alpha}\end{aligned}$$

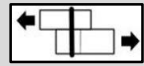
(Bejtka & Blass, 2001,2002), (Tomassi, Crosatti & Piazza, 2011)



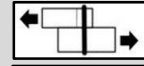
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## Advanced Theory and Behavior of Inclined Screws

### Extended Johansen Theory



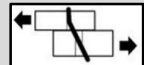
**I<sub>s</sub>**



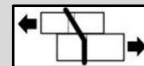
**I<sub>m</sub>**



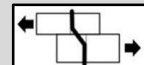
**II**



**III<sub>s</sub>**



**III<sub>m</sub>**



**IV**

$$\begin{aligned}
 R_a &= R_{ax,k} \cdot \sin \alpha + f_{h,1,k} \cdot s_1 \cdot d \cdot \cos \alpha \\
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 R_e &= R_{ax,k} \cdot (\mu \cdot \cos \alpha + \tan \alpha) + \frac{f_{h,1,k} \cdot s_2 \cdot d}{1+2 \cdot \beta} \cdot (1 - \mu \cdot \tan \alpha) \\
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 \end{aligned}$$

(Bejtka & Blass, 2001,2002), (Tomassi, Crosatti & Piazza, 2011)



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## Advanced Theory and Behavior of Inclined Screws

### Extended Johansen Theory

$$\text{Lateral Resistance} = R_{ax} \cdot (\cos\beta + \mu \cdot \sin\beta) + (1 - \mu \cdot \cot\beta) \cdot \sqrt{\frac{2(f_{h2}/f_{h1})}{1+(f_{h2}/f_{h1})}} \cdot \sqrt{2 \cdot M_y \cdot f_{h1} \cdot \sin^2\beta}$$



# Webinar Session 2.5

## Advanced Theory and Behavior of Inclined Screws

### Extended Johansen Theory

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## Advanced Theory and Behavior of Inclined Screws

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*(see also Jockwer, Stieger & Frangi, 2014).*



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## Advanced Theory and Behavior of Inclined Screws

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$$\text{Lateral Resistance} = \begin{cases} \min[(W'_\alpha p_t), (T_a)] \cdot (\cos\beta + \mu \cdot \sin\beta) \\ \min[(P_{rw}), (\varphi T)] \cdot (\cos\beta + \mu \cdot \sin\beta) \end{cases}$$

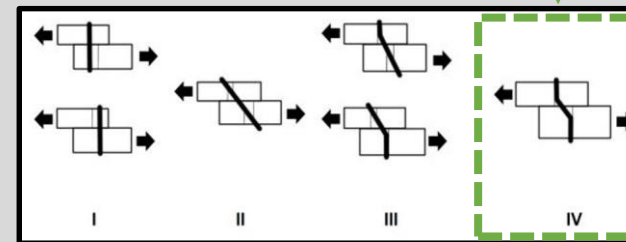


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## Advanced Theory and Behavior of Inclined Screws

### Extended Johansen Theory

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# Webinar Session 2.5

## Advanced Theory and Behavior of Inclined Screws

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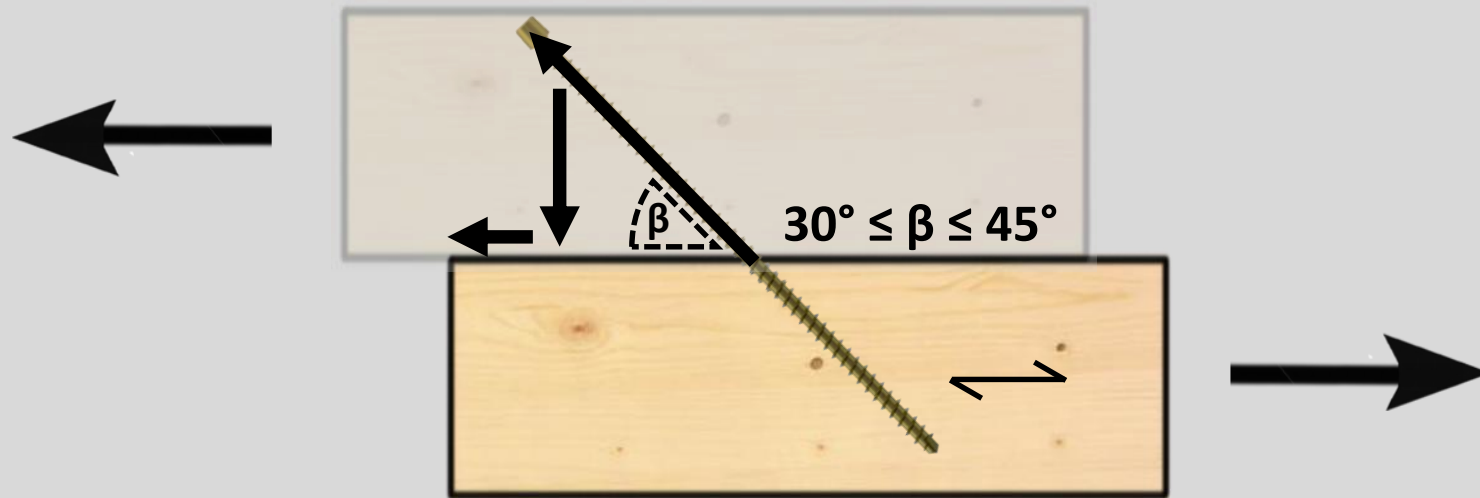
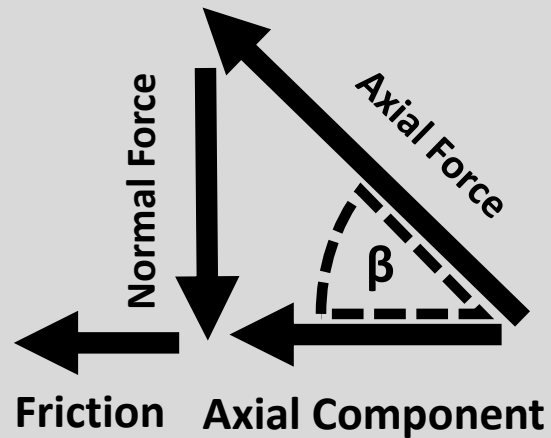


D (inches)	$p_t$	$\beta$	Lateral Resistance	
			% Axial	% Johansen
5/16	8D	45	73	27
5/16	12D	45	80	20
5/16	16D	45	85	15
5/16	20D	45	87	13

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## Advanced Theory and Behavior of Inclined Screws

### SUMMARY

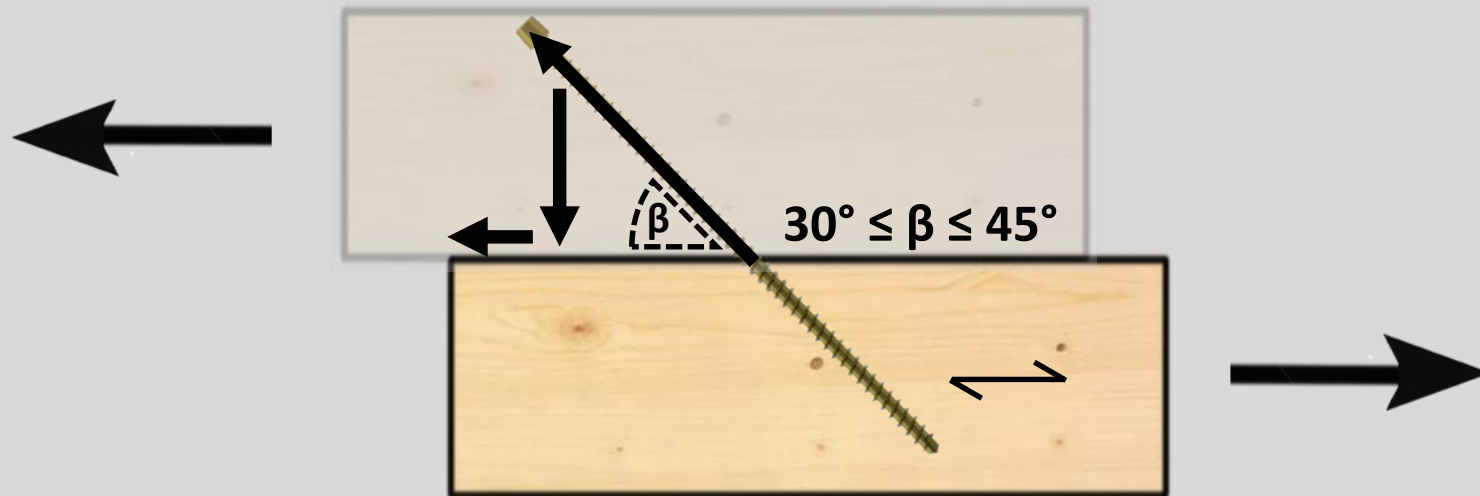
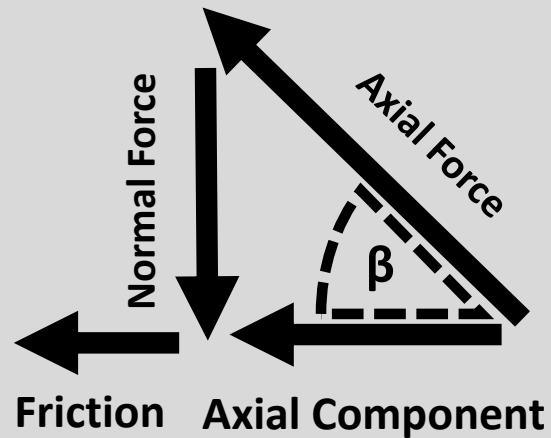


- Truss Model easiest to adapt to North American Codes (use North American approved withdrawal and tensile resistances) and also most widely used in Europe
- Truss model increasingly accurate with angles approaching  $30^\circ$
- Truss model increasingly accurate with long thread penetration lengths
- Combined Loading Equation too conservative, especially for large ratios of axial/lateral capacities
- Extended Johansen Theory can be simplified with boundary conditions concerning minimum penetration length-however, this model has not been assessed using North American design parameters-further research recommended, especially for angles below  $45^\circ$  and above  $60^\circ$ .
- ICC approval for truss model design process in the works

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## Advanced Theory and Behavior of Inclined Screws

### SUMMARY



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## Basic Theory and Behavior of Inclined Screws

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DIVISION: 06 00 00—WOOD, PLASTICS AND COMPOSITES  
SECTION: 06 05 23—WOOD, PLASTIC, AND COMPOSITE FASTENINGS



**CCMC**

**Evaluation Report CCMC 13677-R**  
**SWG ASSY® VG Plus and SWG ASSY® 3.0 Self-Tapping Wood Screws**

CONSTRUCTION

MASTERFORMAT:	06 05 23.14
Evaluation issued:	2013-11-20
Re-evaluated:	2017-12-22
Re-evaluation due:	2019-11-20



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## Basic Theory and Behavior of Inclined Screws



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## Basic Theory and Behavior of Inclined Screws



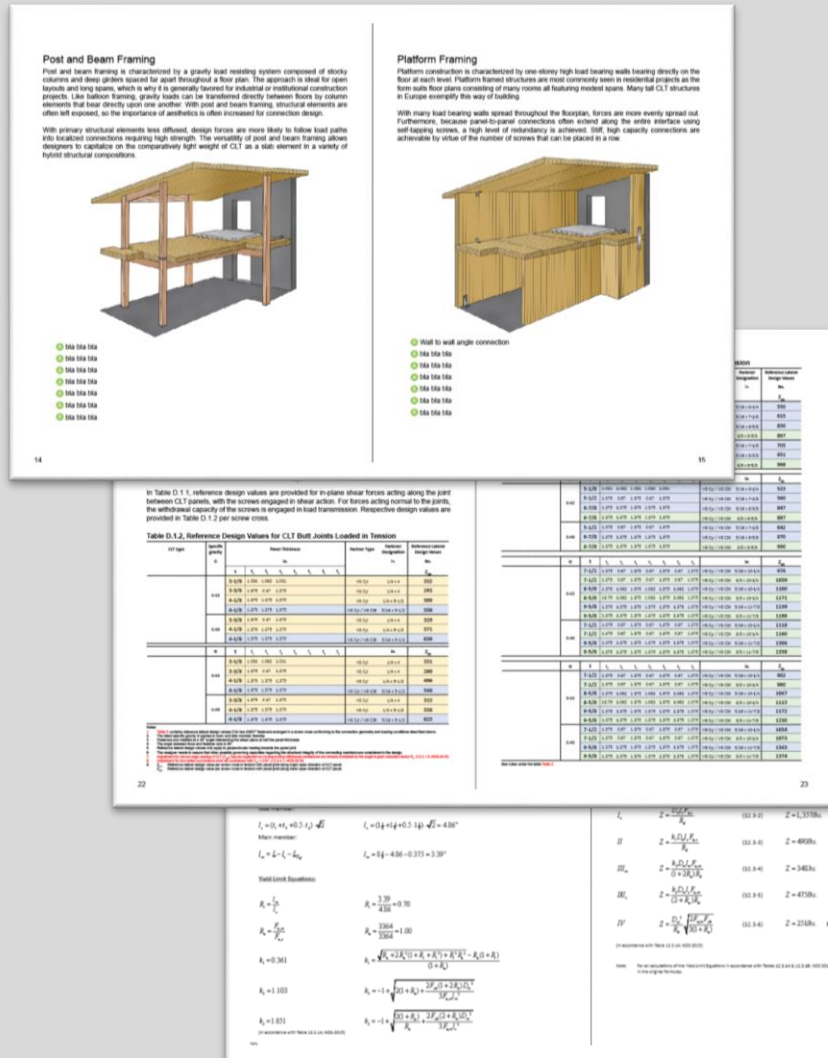
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# Thank you.

























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## Basic Theory and Behavior of Inclined Screws

### Resources/Further Reading

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